

**Fill in this information to identify your case and this filing:**

Debtor 1	<u>Dale</u>	<u>Mark</u>	<u>Bartlett</u>
	First Name	Middle Name	Last Name
Debtor 2 (Spouse, if filing)			
	First Name	Middle Name	Last Name
United States Bankruptcy Court for the:	<u>SOUTHERN DISTRICT OF TEXAS</u>		
Case number (if known)	<u>17-32985</u>		

☒ Check if this is an amended filing

## Official Form 106A/B

**Schedule A/B: Property**

12/15

In each category, separately list and describe items. List an asset only once. If an asset fits in more than one category, list the asset in the category where you think it fits best. Be as complete and accurate as possible. If two married people are filing together, both are equally responsible for supplying correct information. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write your name and case number (if known). Answer every question.

**Part 1: Describe Each Residence, Building, Land, or Other Real Estate You Own or Have an Interest In****1. Do you own or have any legal or equitable interest in any residence, building, land, or similar property?**

- ☐ No. Go to Part 2.  
☒ Yes. Where is the property?

1.1.

**20702 Feron Lane, Cypress, TX 77433  
 Lt 18 Blk 2 Canyon Lakes West Sec 3  
 7 2nd Par R/P in Harris County, Texas**

**Harris**  
 County

**What is the property?**

Check all that apply.

- ☒ Single-family home  
☐ Duplex or multi-unit building  
☐ Condominium or cooperative  
☐ Manufactured or mobile home  
☐ Land  
☐ Investment property  
☐ Timeshare  
☐ Other \_\_\_\_\_

**Who has an interest in the property?**

Check one.

- ☐ Debtor 1 only  
☐ Debtor 2 only  
☐ Debtor 1 and Debtor 2 only  
☒ At least one of the debtors and another

**Other information you wish to add about this item, such as local property identification number:** \_\_\_\_\_

Do not deduct secured claims or exemptions. Put the amount of any secured claims on *Schedule D: Creditors Who Have Claims Secured by Property*.

**Current value of the entire property?**

\$394,128.00

**Current value of the portion you own?**

\$394,128.00

**Describe the nature of your ownership interest (such as fee simple, tenancy by the entireties, or a life estate), if known.**

**Homestead**

☒ **Check if this is community property**  
 (see instructions)

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1.2. <b>656 County Road North, Davis, OK 73030</b> <b>656 County Road North, Davis, Murray County, OK 73030</b>  County _____	<b>What is the property?</b> Check all that apply. <input checked="" type="checkbox"/> Single-family home <input type="checkbox"/> Duplex or multi-unit building <input type="checkbox"/> Condominium or cooperative <input type="checkbox"/> Manufactured or mobile home <input type="checkbox"/> Land <input type="checkbox"/> Investment property <input type="checkbox"/> Timeshare <input type="checkbox"/> Other _____  <b>Who has an interest in the property?</b> Check one. <input type="checkbox"/> Debtor 1 only <input type="checkbox"/> Debtor 2 only <input type="checkbox"/> Debtor 1 and Debtor 2 only <input checked="" type="checkbox"/> At least one of the debtors and another  <b>Other information you wish to add about this item, such as local property identification number:</b> _____	Do not deduct secured claims or exemptions. Put the amount of any secured claims on <i>Schedule D: Creditors Who Have Claims Secured by Property</i> .  <table border="0"> <tr> <td><b>Current value of the entire property?</b></td> <td><b>Current value of the portion you own?</b></td> </tr> <tr> <td style="text-align: right;"><u>\$275,131.00</u></td> <td style="text-align: right;"><u>\$275,131.00</u></td> </tr> </table> <b>Describe the nature of your ownership interest (such as fee simple, tenancy by the entireties, or a life estate), if known.</b>  <b>Ownership</b> _____  <input checked="" type="checkbox"/> <b>Check if this is community property</b> (see instructions)	<b>Current value of the entire property?</b>	<b>Current value of the portion you own?</b>	<u>\$275,131.00</u>	<u>\$275,131.00</u>
<b>Current value of the entire property?</b>	<b>Current value of the portion you own?</b>					
<u>\$275,131.00</u>	<u>\$275,131.00</u>					

2. Add the dollar value of the portion you own for all of your entries from Part 1, including any entries for pages you have attached for Part 1. Write that number here..... ➔

\$669,259.00

## Part 2: Describe Your Vehicles

**Do you own, lease, or have legal or equitable interest in any vehicles, whether they are registered or not?** Include any vehicles you own that someone else drives. If you lease a vehicle, also report it on *Schedule G: Executory Contracts and Unexpired Leases*.

### 3. Cars, vans, trucks, tractors, sport utility vehicles, motorcycles

- ☐ No  
☒ Yes

3.1. Make: <u>Lincoln</u> Model: <u>Navigator</u> Year: <u>2015</u> Approximate mileage: _____ Other information: <b>2015 Lincoln Navigator</b>	<b>Who has an interest in the property?</b> Check one. <input type="checkbox"/> Debtor 1 only <input type="checkbox"/> Debtor 2 only <input type="checkbox"/> Debtor 1 and Debtor 2 only <input checked="" type="checkbox"/> At least one of the debtors and another  <input checked="" type="checkbox"/> <b>Check if this is community property</b> (see instructions)	Do not deduct secured claims or exemptions. Put the amount of any secured claims on <i>Schedule D: Creditors Who Have Claims Secured by Property</i> .  <table border="0"> <tr> <td><b>Current value of the entire property?</b></td> <td><b>Current value of the portion you own?</b></td> </tr> <tr> <td style="text-align: right;"><u>\$39,250.00</u></td> <td style="text-align: right;"><u>\$39,250.00</u></td> </tr> </table>	<b>Current value of the entire property?</b>	<b>Current value of the portion you own?</b>	<u>\$39,250.00</u>	<u>\$39,250.00</u>
<b>Current value of the entire property?</b>	<b>Current value of the portion you own?</b>					
<u>\$39,250.00</u>	<u>\$39,250.00</u>					
3.2. Make: <u>Lincoln</u> Model: <u>MKX</u> Year: <u>2016</u> Approximate mileage: _____ Other information: <b>2016 Lincoln MKX</b>	<b>Who has an interest in the property?</b> Check one. <input type="checkbox"/> Debtor 1 only <input type="checkbox"/> Debtor 2 only <input type="checkbox"/> Debtor 1 and Debtor 2 only <input checked="" type="checkbox"/> At least one of the debtors and another  <input checked="" type="checkbox"/> <b>Check if this is community property</b> (see instructions)	Do not deduct secured claims or exemptions. Put the amount of any secured claims on <i>Schedule D: Creditors Who Have Claims Secured by Property</i> .  <table border="0"> <tr> <td><b>Current value of the entire property?</b></td> <td><b>Current value of the portion you own?</b></td> </tr> <tr> <td style="text-align: right;"><u>\$0.00</u></td> <td style="text-align: right;"><u>\$0.00</u></td> </tr> </table>	<b>Current value of the entire property?</b>	<b>Current value of the portion you own?</b>	<u>\$0.00</u>	<u>\$0.00</u>
<b>Current value of the entire property?</b>	<b>Current value of the portion you own?</b>					
<u>\$0.00</u>	<u>\$0.00</u>					

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3.3.	Who has an interest in the property? Check one.	Do not deduct secured claims or exemptions. Put the amount of any secured claims on <i>Schedule D: Creditors Who Have Claims Secured by Property</i> .
Make: <b>Ford</b>	<input type="checkbox"/> Debtor 1 only	Current value of the entire property? <b>\$4,000.00</b>
Model: <b>A</b>	<input type="checkbox"/> Debtor 2 only	
Year: <b>1930</b>	<input type="checkbox"/> Debtor 1 and Debtor 2 only	Current value of the portion you own? <b>\$4,000.00</b>
Approximate mileage: _____	<input checked="" type="checkbox"/> At least one of the debtors and another	
Other information: <b>1930 Ford A - no engine</b>	<input checked="" type="checkbox"/> Check if this is community property (see instructions)	
3.4.	Who has an interest in the property? Check one.	Do not deduct secured claims or exemptions. Put the amount of any secured claims on <i>Schedule D: Creditors Who Have Claims Secured by Property</i> .
Make: <b>Harley Davidson</b>	<input type="checkbox"/> Debtor 1 only	Current value of the entire property? <b>\$5,000.00</b>
Model: <b>Heritage FLSTC</b>	<input type="checkbox"/> Debtor 2 only	
Year: <b>2000</b>	<input type="checkbox"/> Debtor 1 and Debtor 2 only	Current value of the portion you own? <b>\$5,000.00</b>
Approximate mileage: _____	<input checked="" type="checkbox"/> At least one of the debtors and another	
Other information: <b>2000 Harley Davidson Heritage FLSTC</b>	<input checked="" type="checkbox"/> Check if this is community property (see instructions)	
3.5.	Who has an interest in the property? Check one.	Do not deduct secured claims or exemptions. Put the amount of any secured claims on <i>Schedule D: Creditors Who Have Claims Secured by Property</i> .
Make: <b>Harley Davidson</b>	<input type="checkbox"/> Debtor 1 only	Current value of the entire property? <b>\$3,500.00</b>
Model: <b>Sportster 883L</b>	<input type="checkbox"/> Debtor 2 only	
Year: <b>2009</b>	<input type="checkbox"/> Debtor 1 and Debtor 2 only	Current value of the portion you own? <b>\$3,500.00</b>
Approximate mileage: _____	<input checked="" type="checkbox"/> At least one of the debtors and another	
Other information: <b>2009 Harley Davidson Sportster 883L</b>	<input checked="" type="checkbox"/> Check if this is community property (see instructions)	
3.6.	Who has an interest in the property? Check one.	Do not deduct secured claims or exemptions. Put the amount of any secured claims on <i>Schedule D: Creditors Who Have Claims Secured by Property</i> .
Make: <b>Harley Davidson</b>	<input type="checkbox"/> Debtor 1 only	Current value of the entire property? <b>\$5,000.00</b>
Model: <b>Shovelhead</b>	<input type="checkbox"/> Debtor 2 only	
Year: <b>1983</b>	<input type="checkbox"/> Debtor 1 and Debtor 2 only	Current value of the portion you own? <b>\$5,000.00</b>
Approximate mileage: _____	<input checked="" type="checkbox"/> At least one of the debtors and another	
Other information: <b>1983 Harley Davidson Shovelhead</b>	<input checked="" type="checkbox"/> Check if this is community property (see instructions)	
3.7.	Who has an interest in the property? Check one.	Do not deduct secured claims or exemptions. Put the amount of any secured claims on <i>Schedule D: Creditors Who Have Claims Secured by Property</i> .
Make: <b>Ford</b>	<input type="checkbox"/> Debtor 1 only	Current value of the entire property? <b>\$2,000.00</b>
Model: <b>Mustang</b>	<input type="checkbox"/> Debtor 2 only	
Year: <b>1969</b>	<input type="checkbox"/> Debtor 1 and Debtor 2 only	Current value of the portion you own? <b>\$2,000.00</b>
Approximate mileage: _____	<input checked="" type="checkbox"/> At least one of the debtors and another	
Other information: <b>1969 Ford Mustang (no engine)</b>	<input checked="" type="checkbox"/> Check if this is community property (see instructions)	
3.8.	Who has an interest in the property? Check one.	Do not deduct secured claims or exemptions. Put the amount of any secured claims on <i>Schedule D: Creditors Who Have Claims Secured by Property</i> .
Make: <b>Chevrolet</b>	<input type="checkbox"/> Debtor 1 only	Current value of the entire property? <b>\$2,000.00</b>
Model: <b>Camero</b>	<input type="checkbox"/> Debtor 2 only	
Year: <b>1968</b>	<input type="checkbox"/> Debtor 1 and Debtor 2 only	Current value of the portion you own? <b>\$2,000.00</b>
Approximate mileage: _____	<input checked="" type="checkbox"/> At least one of the debtors and another	
Other information: <b>1968 Chevrolet Camero (no engine)</b>	<input checked="" type="checkbox"/> Check if this is community property (see instructions)	

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3.9.	<b>Who has an interest in the property?</b>	Do not deduct secured claims or exemptions. Put the amount of any secured claims on <i>Schedule D: Creditors Who Have Claims Secured by Property</i> .	
Make: <b>Mercedes</b>	Check one.	<b>Current value of the entire property?</b>	<b>Current value of the portion you own?</b>
Model: _____	<input type="checkbox"/> Debtor 1 only		
Year: <b>1995</b>	<input type="checkbox"/> Debtor 2 only		
Approximate mileage: _____	<input type="checkbox"/> Debtor 1 and Debtor 2 only		
Other information:	<input checked="" type="checkbox"/> At least one of the debtors and another	<b>\$500.00</b>	<b>\$500.00</b>
<b>1995 Mercedes (non-working)</b>	<input checked="" type="checkbox"/> Check if this is community property (see instructions)		

**4. Watercraft, aircraft, motor homes, ATVs and other recreational vehicles, other vehicles, and accessories***Examples: Boats, trailers, motors, personal watercraft, fishing vessels, snowmobiles, motorcycle accessories*

- ☐ No  
☒ Yes

4.1.	<b>Who has an interest in the property?</b>	Do not deduct secured claims or exemptions. Put the amount of any secured claims on <i>Schedule D: Creditors Who Have Claims Secured by Property</i> .	
Make: <b>Winnebago</b>	Check one.	<b>Current value of the entire property?</b>	<b>Current value of the portion you own?</b>
Model: <b>E350</b>	<input type="checkbox"/> Debtor 1 only		
Year: <b>1997</b>	<input type="checkbox"/> Debtor 2 only		
Other information:	<input type="checkbox"/> Debtor 1 and Debtor 2 only		
<b>1997 Winnebago E350</b>	<input checked="" type="checkbox"/> At least one of the debtors and another	<b>\$5,000.00</b>	<b>\$5,000.00</b>
	<input checked="" type="checkbox"/> Check if this is community property (see instructions)		

5. Add the dollar value of the portion you own for all of your entries from Part 2, including any entries for pages you have attached for Part 2. Write that number here..... →

**\$66,250.00****Part 3: Describe Your Personal and Household Items**

Do you own or have any legal or equitable interest in any of the following items?

**Current value of the portion you own?**  
Do not deduct secured claims or exemptions.

**6. Household goods and furnishings***Examples: Major appliances, furniture, linens, china, kitchenware*

- ☐ No  
☒ Yes. Describe..... **See continuation page(s).**

**\$11,225.00****7. Electronics***Examples: Televisions and radios; audio, video, stereo, and digital equipment; computers, printers, scanners; music collections; electronic devices including cell phones, cameras, media players, games*

- ☒ No  
☐ Yes. Describe.....

**8. Collectibles of value***Examples: Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; stamp, coin, or baseball card collections; other collections, memorabilia, collectibles*

- ☒ No  
☐ Yes. Describe.....

**9. Equipment for sports and hobbies***Examples: Sports, photographic, exercise, and other hobby equipment; bicycles, pool tables, golf clubs, skis; canoes and kayaks; carpentry tools; musical instruments*

- ☒ No  
☐ Yes. Describe.....

Debtor 1 **Dale Mark Bartlett**Case number (if known) **17-32985****10. Firearms***Examples:* Pistols, rifles, shotguns, ammunition, and related equipment☐ No☒ Yes. Describe..... **2 rifles****\$300.00****11. Clothes***Examples:* Everyday clothes, furs, leather coats, designer wear, shoes, accessories☐ No☒ Yes. Describe..... **Clothing: 12 pants \$48; 4 jeans \$20; 15 shirts \$75; 3 suits \$75; 2 sport coats \$30; 10 pairs boots \$100.****\$348.00****12. Jewelry***Examples:* Everyday jewelry, costume jewelry, engagement rings, wedding rings, heirloom jewelry, watches, gems, gold, silver☐ No☒ Yes. Describe..... **Watch \$200; 3 rings \$600; 2 necklaces 200.****\$1,000.00****13. Non-farm animals***Examples:* Dogs, cats, birds, horses☐ No☒ Yes. Describe..... **1 household dog****\$5.00****14. Any other personal and household items you did not already list, including any health aids you did not list**☒ No☐ Yes. Give specific information.....**15. Add the dollar value of all of your entries from Part 3, including any entries for pages you have attached for Part 3. Write the number here.....****\$12,878.00****Part 4: Describe Your Financial Assets**

Do you own or have any legal or equitable interest in any of the following?

Current value of the portion you own?  
Do not deduct secured claims or exemptions.**16. Cash***Examples:* Money you have in your wallet, in your home, in a safe deposit box, and on hand when you file your petition☒ No☐ Yes..... Cash: .....**17. Deposits of money***Examples:* Checking, savings, or other financial accounts; certificates of deposit; shares in credit unions, brokerage houses, and other similar institutions. If you have multiple accounts with the same institution, list each.☐ No☒ Yes..... Institution name:17.1. Checking account: **Checking account at Compass Bank****\$0.00**17.2. Checking account: **Checking account at Compass Bank****\$0.00****18. Bonds, mutual funds, or publicly traded stocks***Examples:* Bond funds, investment accounts with brokerage firms, money market accounts☒ No☐ Yes..... Institution or issuer name:

Debtor 1 **Dale Mark Bartlett**Case number (if known) **17-32985****19. Non-publicly traded stock and interests in incorporated and unincorporated businesses, including an interest in an LLC, partnership, and joint venture**☐ No☒ Yes. Give specific information about them.....

Name of entity:

% of ownership:

**Driving Memories, Inc. (comprised of hard assets of \$17,000 and goodwill of \$33,000)****100%****\$50,000.00****DJD Enterprises, Inc.****100%****\$0.00****20. Government and corporate bonds and other negotiable and non-negotiable instruments***Negotiable instruments* include personal checks, cashiers' checks, promissory notes, and money orders.*Non-negotiable instruments* are those you cannot transfer to someone by signing or delivering them.☒ No☐ Yes. Give specific information about them.....

Issuer name:

**21. Retirement or pension accounts***Examples:* Interests in IRA, ERISA, Keogh, 401(k), 403(b), thrift savings accounts, or other pension or profit-sharing plans☐ No☒ Yes. List each account separately.

Type of account:

Institution name:

401(k) or similar plan: **401(k) at Prudential****\$200,000.00****22. Security deposits and prepayments**

Your share of all unused deposits you have made so that you may continue service or use from a company

*Examples:* Agreements with landlords, prepaid rent, public utilities (electric, gas, water), telecommunications companies, or others☒ No☐ Yes.....

Institution name or individual:

**23. Annuities** (A contract for a specific periodic payment of money to you, either for life or for a number of years)☒ No☐ Yes.....

Issuer name and description:

**24. Interests in an education IRA, in an account in a qualified ABLE program, or under a qualified state tuition program.**

26 U.S.C. §§ 530(b)(1), 529A(b), and 529(b)(1).

☒ No☐ Yes.....

Institution name and description. Separately file the records of any interests. 11 U.S.C. § 521(c)

**25. Trusts, equitable or future interests in property (other than anything listed in line 1), and rights or powers exercisable for your benefit**☒ No☐ Yes. Give specific information about them**26. Patents, copyrights, trademarks, trade secrets, and other intellectual property;***Examples:* Internet domain names, websites, proceeds from royalties and licensing agreements☒ No☐ Yes. Give specific information about them**27. Licenses, franchises, and other general intangibles***Examples:* Building permits, exclusive licenses, cooperative association holdings, liquor licenses, professional licenses☐ No☒ Yes. Give specific information about them**Mr. Transmission/Milex Complete Auto Care Franchise****\$160,000.00**

Debtor 1 **Dale Mark Bartlett**Case number (if known) **17-32985****Money or property owed to you?****Current value of the portion you own?**  
Do not deduct secured claims or exemptions.**28. Tax refunds owed to you**

- ☒ No  
☐ Yes. Give specific information about them, including whether you already filed the returns and the tax years.....

Federal: \_\_\_\_\_

State: \_\_\_\_\_

Local: \_\_\_\_\_

**29. Family support***Examples:* Past due or lump sum alimony, spousal support, child support, maintenance, divorce settlement, property settlement

- ☒ No  
☐ Yes. Give specific information

Alimony: \_\_\_\_\_

Maintenance: \_\_\_\_\_

Support: \_\_\_\_\_

Divorce settlement: \_\_\_\_\_

Property settlement: \_\_\_\_\_

**30. Other amounts someone owes you***Examples:* Unpaid wages, disability insurance payments, disability benefits, sick pay, vacation pay, workers' compensation, Social Security benefits; unpaid loans you made to someone else

- ☒ No  
☐ Yes. Give specific information

\_\_\_\_\_

**31. Interests in insurance policies***Examples:* Health, disability, or life insurance; health savings account (HSA); credit, homeowner's, or renter's insurance

- ☒ No  
☐ Yes. Name the insurance company of each policy and list its value.....

Company name: \_\_\_\_\_

Beneficiary: \_\_\_\_\_

Surrender or refund value: \_\_\_\_\_

**32. Any interest in property that is due you from someone who has died**

If you are the beneficiary of a living trust, expect proceeds from a life insurance policy, or are currently entitled to receive property because someone has died

- ☒ No  
☐ Yes. Give specific information

\_\_\_\_\_

**33. Claims against third parties, whether or not you have filed a lawsuit or made a demand for payment***Examples:* Accidents, employment disputes, insurance claims, or rights to sue

- ☐ No  
☒ Yes. Describe each claim.....

**Claim against Wayne Ray individually and d/b/a Certified Transmission and d/b/a Elite Transmission; Darland Partners, LTD c/o Travis C. Crowder, Attorney, 17101 Kuykendahl, Houston, TX 77068; and Moran Family of Brands, 4444 W. 147th Street, Midlonthian, IL 60445.**

**\$300,000.00****34. Other contingent and unliquidated claims of every nature, including counterclaims of the debtor and rights to set off claims**

- ☒ No  
☐ Yes. Describe each claim.....

\_\_\_\_\_

Debtor 1 **Dale Mark Bartlett**Case number (if known) **17-32985****35. Any financial assets you did not already list**

- ☒ No  
☐ Yes. Give specific information

**36. Add the dollar value of all of your entries from Part 4, including any entries for pages you have attached for Part 4. Write that number here.....****\$710,000.00****Part 5: Describe Any Business-Related Property You Own or Have an Interest In. List any real estate in Part 1.****37. Do you own or have any legal or equitable interest in any business-related property?**

- ☒ No. Go to Part 6.  
☐ Yes. Go to line 38.

**Current value of the  
portion you own?**  
Do not deduct secured  
claims or exemptions.

**38. Accounts receivable or commissions you already earned**

- ☒ No  
☐ Yes. Describe...

**39. Office equipment, furnishings, and supplies**

*Examples: Business-related computers, software, modems, printers, copiers, fax machines, rugs, telephones,  
desks, chairs, electronic devices*

- ☒ No  
☐ Yes. Describe...

**40. Machinery, fixtures, equipment, supplies you use in business, and tools of your trade**

- ☒ No  
☐ Yes. Describe...

**41. Inventory**

- ☒ No  
☐ Yes. Describe...

**42. Interests in partnerships or joint ventures**

- ☒ No  
☐ Yes. Describe..... Name of entity:

% of ownership:

**43. Customer lists, mailing lists, or other compilations**

- ☒ No  
☐ Yes. **Do your lists include personally identifiable information** (as defined in 11 U.S.C. § 101(41A))?  
☐ No  
☐ Yes. Describe.....

**44. Any business-related property you did not already list**

- ☒ No  
☐ Yes. Give specific information.

**45. Add the dollar value of all of your entries from Part 5, including any entries for pages you have attached for Part 5. Write that number here.....****\$0.00**



Debtor 1 Dale Mark BartlettCase number (if known) 17-32985**Part 6: Describe Any Farm- and Commercial Fishing-Related Property You Own or Have an Interest In.**  
If you own or have an interest in farmland, list it in Part 1.

46. Do you own or have any legal or equitable interest in any farm- or commercial fishing-related property?

- ☒ No. Go to Part 7.  
☐ Yes. Go to line 47.

**Current value of the  
portion you own?**  
Do not deduct secured  
claims or exemptions.

47. **Farm animals***Examples:* Livestock, poultry, farm-raised fish

- ☒ No  
☐ Yes....

48. **Crops--either growing or harvested**

- ☒ No  
☐ Yes. Give specific  
information.....

49. **Farm and fishing equipment, implements, machinery, fixtures, and tools of trade**

- ☒ No  
☐ Yes....

50. **Farm and fishing supplies, chemicals, and feed**

- ☒ No  
☐ Yes....

51. **Any farm- and commercial fishing-related property you did not already list**

- ☒ No  
☐ Yes. Give specific  
information.....

52. Add the dollar value of all of your entries from Part 6, including any entries for pages you have attached for Part 6. Write that number here..... →

**\$0.00****Part 7: Describe All Property You Own or Have an Interest in That You Did Not List Above**53. **Do you have other property of any kind you did not already list?***Examples:* Season tickets, country club membership

- ☒ No  
☐ Yes. Give specific information.

54. Add the dollar value of all of your entries from Part 7. Write that number here..... →

**\$0.00**

Debtor 1 **Dale Mark Bartlett**Case number (if known) **17-32985****Part 8: List the Totals of Each Part of this Form**

55. Part 1: Total real estate, line 2.....	→	<u>\$669,259.00</u>
56. Part 2: Total vehicles, line 5	<u>\$66,250.00</u>	
57. Part 3: Total personal and household items, line 15	<u>\$12,878.00</u>	
58. Part 4: Total financial assets, line 36	<u>\$710,000.00</u>	
59. Part 5: Total business-related property, line 45	<u>\$0.00</u>	
60. Part 6: Total farm- and fishing-related property, line 52	<u>\$0.00</u>	
61. Part 7: Total other property not listed, line 54	<u>+\$0.00</u>	
62. Total personal property. Add lines 56 through 61.....	<div style="border: 1px solid black; padding: 2px; display: inline-block;"><u>\$789,128.00</u></div>	Copy personal property total → <u>+\$789,128.00</u>
63. Total of all property on Schedule A/B. Add line 55 + line 62.....		<div style="border: 2px solid black; padding: 2px; display: inline-block;"><u>\$1,458,387.00</u></div>

Debtor 1 **Dale Mark Bartlett**Case number (if known) **17-32985****6. Household goods and furnishings (details):**

Living Room: 1 sofa \$300; 2 love seats \$300; 2 side chairs \$200; coffee table \$150; 2 end tables \$80; 2 bookcases \$250; 2 misc. items \$300; Kitchen & Dining Room: stove \$150; refrigerator \$400; dishwasher \$75; microwave oven \$50; 5 small appliances \$200; pots and pans \$100; dishes, glasses and flatware \$125; table w/chairs \$700; buffet \$100; china cabinet \$200; 1st Bedroom: bed \$500; 2 dressers \$50; chest of drawers \$100; 2 night stands \$40; 2 lamps \$25; misc. items \$200; 2nd Bedroom: bed \$300; dresser \$200; chest of drawers \$100; 2 night stands \$40; 2 lamps \$20; misc. items \$100; 3rd Bedroom: bed \$200; dresser \$100; chest of drawer \$50; night stand \$20; lamp \$10; Misc. Items: washer and dryer \$200; 2 garden tools \$30; 4 electric tools \$50; lawnmower \$100. All Items Located at 20702 Feron Lane. \$6,115.00

Living Room: Sofa \$150; 2 end tables \$100; wood framed print \$50; coffee table \$50; end table \$100; 2 side chairs \$100 60" projector TV \$200; TV Room: sofa \$100, love seat \$100; coffee table \$100, wine rack \$50; drum set \$100; 4 wood framed prints \$200; lamp \$50; Kitchen: refrigerator \$150; dishwasher \$75; microwave \$50; oven \$100; plates, flatware and pots and pans \$50; 2 bar stools \$30; table w/4 chairs \$150; telephone table \$50; Dining Room: dining table w/8 chairs \$580; buffet \$150; side table \$50; dining set service for 8 \$150; mirror, painting, and print \$150; 1st bedroom: bed \$200; dresser \$100; 2 night stands \$80; 2 door cabinet \$100; small dressing table \$75; stool \$10; 2nd Bedroom: bunk beds \$100; wooden toy box \$20; 3rd Bedroom: bed \$50; 4th bedroom: sofa \$200; chair \$30, coffee table \$50; 2 end tables \$50; Office: wood hutch \$100; table with mirror \$100; framed print \$75; Misc. Items: wooding dining hutch \$150; 2 small 2 door cabinets \$80; large 2 door cabinet \$75; patio table w/6 chairs \$280. All items located at Davis, OK home. \$5,110.00

**Fill in this information to identify your case:**

Debtor 1	<b>Dale</b>	<b>Mark</b>	<b>Bartlett</b>
	First Name	Middle Name	Last Name
Debtor 2			
(Spouse, if filing)	First Name	Middle Name	Last Name
United States Bankruptcy Court for the: <b>SOUTHERN DISTRICT OF TEXAS</b>			
Case number (if known)	<b>17-32985</b>		

☒ Check if this is an amended filing

## Official Form 106C

**Schedule C: The Property You Claim as Exempt**

04/16

Be as complete and accurate as possible. If two married people are filing together, both are equally responsible for supplying correct information. Using the property you listed on *Schedule A/B: Property* (Official Form 106A/B) as your source, list the property that you claim as exempt. If more space is needed, fill out and attach to this page as many copies of *Part 2: Additional Page* as necessary. On the top of any additional pages, write your name and case number (if known).

For each item of property you claim as exempt, you must specify the amount of the exemption you claim. One way of doing so is to state a specific dollar amount as exempt. Alternatively, you may claim the full fair market value of the property being exempted up to the amount of any applicable statutory limit. Some exemptions—such as those for health aids, rights to receive certain benefits, and tax-exempt retirement funds—may be unlimited in dollar amount. However, if you claim an exemption of 100% of fair market value under a law that limits the exemption to a particular dollar amount and the value of the property is determined to exceed that amount, your exemption would be limited to the applicable statutory amount.

**Part 1: Identify the Property You Claim as Exempt**

1. Which set of exemptions are you claiming? *Check one only, even if your spouse is filing with you.*

- ☒ You are claiming state and federal nonbankruptcy exemptions. 11 U.S.C. § 522(b)(3)  
☐ You are claiming federal exemptions. 11 U.S.C. § 522(b)(2)

2. For any property you list on *Schedule A/B* that you claim as exempt, fill in the information below.

Brief description of the property and line on <i>Schedule A/B</i> that lists this property	Current value of the portion you own	Amount of the exemption you claim	Specific laws that allow exemption
	Copy the value from <i>Schedule A/B</i>	Check only one box for each exemption	
Brief description: <b>20702 Feron Lane, Cypress, TX 77433</b> <b>Lt 18 Blk 2 Canyon Lakes West Sec 3 7</b> <b>2nd Par R/P in Harris County, Texas</b> Line from <i>Schedule A/B</i> : <u>1.1</u>	<u>\$394,128.00</u>	<input checked="" type="checkbox"/> <u>\$106,665.00</u> <input type="checkbox"/> 100% of fair market value, up to any applicable statutory limit	Const. art. 16 §§ 50, 51, Texas Prop. Code §§ 41.001-.002
Brief description: <b>2000 Harley Davidson Heritage FLSTC</b> Line from <i>Schedule A/B</i> : <u>3.4</u>	<u>\$5,000.00</u>	<input checked="" type="checkbox"/> <u>\$5,000.00</u> <input type="checkbox"/> 100% of fair market value, up to any applicable statutory limit	Tex. Prop. Code §§ 42.001(a), 42.002(a)(9)

3. Are you claiming a homestead exemption of more than \$160,375?

(Subject to adjustment on 4/01/19 and every 3 years after that for cases filed on or after the date of adjustment.)

- ☒ No  
☐ Yes. Did you acquire the property covered by the exemption within 1,215 days before you filed this case?  
☐ No  
☐ Yes

Debtor 1 **Dale Mark Bartlett**Case number (if known) **17-32985****Part 2: Additional Page**

Brief description of the property and line on <i>Schedule A/B</i> that lists this property	Current value of the portion you own  Copy the value from <i>Schedule A/B</i>	Amount of the exemption you claim  <i>Check only one box for each exemption</i>	Specific laws that allow exemption
Brief description: <b>1983 Harley Davidson Shovelhead</b>  Line from <i>Schedule A/B</i> : <u>3.6</u>	<u>\$5,000.00</u>	<input checked="" type="checkbox"/> <u>\$5,000.00</u> <input type="checkbox"/> 100% of fair market value, up to any applicable statutory limit	<b>Tex. Prop. Code §§ 42.001(a), 42.002(a)(9)</b>
Brief description: <b>Living Room: 1 sofa \$300; 2 love seats \$300; 2 side chairs \$200; coffee table \$150; 2 end tables \$80; 2 bookcases \$250; 2 misc. items \$300; Kitchen &amp; Dining Room: stove \$150; refrigerator \$400; dishwasher \$75; microwave oven \$50; 5 small appliances \$200; pots and pans \$100; dishes, glasses and flatware \$125; table w/chairs \$700; buffet \$100; china cabinet \$200; 1st Bedroom: bed \$500; 2 dressers \$50; chest of drawers \$100; 2 night stands \$40; 2 lamps \$25; misc. items \$200; 2nd Bedroom: bed \$300; dresser \$200; chest of drawers \$100; 2 night stands \$40; 2 lamps \$20; misc. items \$100; 3rd Bedroom: bed \$200; dresser \$100; chest of drawer \$50; night stand \$20; lamp \$10; Misc. Items: washer and dryer \$200; 2 garden tools \$30; 4 electric tools \$50; lawnmower \$100. All Items Located at 20702 Feron Lane.</b>  Line from <i>Schedule A/B</i> : <u>6</u>	<u>\$6,115.00</u>	<input checked="" type="checkbox"/> <u>\$6,115.00</u> <input type="checkbox"/> 100% of fair market value, up to any applicable statutory limit	<b>Tex. Prop. Code §§ 42.001(a), 42.002(a)(1)</b>

Debtor 1 **Dale Mark Bartlett**Case number (if known) **17-32985****Part 2: Additional Page**

Brief description of the property and line on Schedule A/B that lists this property	Current value of the portion you own	Amount of the exemption you claim	Specific laws that allow exemption
	Copy the value from Schedule A/B	Check only one box for each exemption	
Brief description: <b>Living Room: Sofa \$150; 2 end tables \$100; wood framed print \$50; coffee table \$50; end table \$100; 2 side chairs \$100 60" projector TV \$200; TV Room: sofa \$100, love seat \$100; coffee table \$100, wine rack \$50; drum set \$100; 4 wood framed prints \$200; lamp \$50; Kitchen: refrigerator \$150; dishwasher \$75; microwave \$50; oven \$100; plates, flatware and pots and pans \$50; 2 bar stools \$30; table w/4 chairs \$150; telephone table \$50; Dining Room: dining table w/8 chairs \$580; buffet \$150; side table \$50; dining set service for 8 \$150; mirror, painting, and print \$150; 1st bedroom: bed \$200; dresser \$100; 2 night stands \$80; 2 door cabinet \$100; small dressing table \$75; stool \$10; 2nd Bedroom: bunk beds \$100; wooden toy box \$20; 3rd Bedroom: bed \$50; 4th bedroom: sofa \$200; chair \$30, coffee table \$50; 2 end tables \$50; Office: wood hutch \$100; table with mirror \$100; framed print \$75; Misc. Items: wooding dining hutch \$150; 2 small 2 door cabinets \$80; large 2 door cabinet \$75; patio table w/6 chairs \$280. All items located at Davis, OK home.</b>	<b>\$5,110.00</b>	<input checked="" type="checkbox"/> <b>\$5,110.00</b> <input type="checkbox"/> 100% of fair market value, up to any applicable statutory limit	<b>Tex. Prop. Code §§ 42.001(a), 42.002(a)(1)</b>
Line from Schedule A/B: <b>6</b>			
Brief description: <b>2 rifles</b>	<b>\$300.00</b>	<input checked="" type="checkbox"/> <b>\$300.00</b> <input type="checkbox"/> 100% of fair market value, up to any applicable statutory limit	<b>Tex. Prop. Code §§ 42.001(a), 42.002(a)(7)</b>
Line from Schedule A/B: <b>10</b>			
Brief description: <b>Clothing: 12 pants \$48; 4 jeans \$20; 15 shirts \$75; 3 suits \$75; 2 sport coats \$30; 10 pairs boots \$100.</b>	<b>\$348.00</b>	<input checked="" type="checkbox"/> <b>\$348.00</b> <input type="checkbox"/> 100% of fair market value, up to any applicable statutory limit	<b>Tex. Prop. Code §§ 42.001(a), 42.002(a)(5)</b>
Line from Schedule A/B: <b>11</b>			
Brief description: <b>Watch \$200; 3 rings \$600; 2 necklaces 200.</b>	<b>\$1,000.00</b>	<input checked="" type="checkbox"/> <b>\$1,000.00</b> <input type="checkbox"/> 100% of fair market value, up to any applicable statutory limit	<b>Tex. Prop. Code §§ 42.001(a), 42.002(a)(6)</b>
Line from Schedule A/B: <b>12</b>			

Debtor 1 **Dale Mark Bartlett**Case number (if known) **17-32985****Part 2: Additional Page****Brief description of the property and line on  
Schedule A/B that lists this property****Current value of  
the portion you  
own****Amount of the  
exemption you claim****Specific laws that allow exemption**Copy the value from  
Schedule A/BCheck only one box for  
each exemption

Brief description:

**1 household dog****\$5.00****\$5.00****Tex. Prop. Code §§ 42.001(a),  
42.002(a)(11)**100% of fair market  
value, up to any  
applicable statutory  
limitLine from Schedule A/B: **13**

**Fill in this information to identify your case:**

Debtor 1	<b>Dale</b>	<b>Mark</b>	<b>Bartlett</b>
	First Name	Middle Name	Last Name
Debtor 2 (Spouse, if filing)			
	First Name	Middle Name	Last Name
United States Bankruptcy Court for the: <b>SOUTHERN DISTRICT OF TEXAS</b>			
Case number (if known)	<b>17-32985</b>		

☒ Check if this is an amended filing

## Official Form 106D

**Schedule D: Creditors Who Have Claims Secured by Property**

12/15

Be as complete and accurate as possible. If two married people are filing together, both are equally responsible for supplying correct information. If more space is needed, copy the Additional Page, fill it out, number the entries, and attach it to this form. On the top of any additional pages, write your name and case number (if known).

**1. Do any creditors have claims secured by your property?**

- ☐ No. Check this box and submit this form to the court with your other schedules. You have nothing else to report on this form.
- ☒ Yes. Fill in all of the information below.

**Part 1: List All Secured Claims**

- 2. List all secured claims.** If a creditor has more than one secured claim, list the creditor separately for each claim. If more than one creditor has a particular claim, list the other creditors in Part 2. As much as possible, list the claims in alphabetical order according to the creditor's name.

*Column A*  
**Amount of claim**  
Do not deduct the value of collateral

*Column B*  
**Value of collateral that supports this claim**

*Column C*  
**Unsecured portion**  
If any

2.1

**Colonial Savings & Loan**  
Creditor's name  
**2600 West Fwy**  
Number Street

**Describe the property that secures the claim:**  
**20702 Feron Lane, Cypress, TX 77433**

**\$287,463.00****\$394,128.00**

**Fort Worth TX 76102**  
City State ZIP Code

**Who owes the debt?** Check one.

- ☐ Debtor 1 only
- ☐ Debtor 2 only
- ☐ Debtor 1 and Debtor 2 only
- ☒ At least one of the debtors and another
- ☐ Check if this claim relates to a community debt

**As of the date you file, the claim is:** Check all that apply.

- ☐ Contingent
- ☐ Unliquidated
- ☐ Disputed

**Nature of lien.** Check all that apply.

- ☐ An agreement you made (such as mortgage or secured car loan)
- ☐ Statutory lien (such as tax lien, mechanic's lien)
- ☐ Judgment lien from a lawsuit
- ☒ Other (including a right to offset)

**Conventional Real Estate Mortgage**

Date debt was incurred **09/2015** Last 4 digits of account number **5 3 7 7**

Add the dollar value of your entries in Column A on this page. Write that number here:

**\$287,463.00**



Debtor 1 **Dale Mark Bartlett**Case number (if known) **17-32985****Part 1:****Additional Page**

After listing any entries on this page, number them sequentially from the previous page.

*Column A***Amount of claim**

Do not deduct the value of collateral

*Column B***Value of collateral that supports this claim***Column C***Unsecured portion If any**

2.2

Describe the property that secures the claim:

**\$50,228.49****\$39,250.00****\$10,978.49****Lincoln Automotive Fin**

Creditor's name

**12110 Emmet St**

Number Street

**2015 Lincoln Navigator****Omaha NE 68164**

City State ZIP Code

**Who owes the debt?** Check one.

- ☒ Debtor 1 only  
☐ Debtor 2 only  
☐ Debtor 1 and Debtor 2 only  
☐ At least one of the debtors and another  
☐ Check if this claim relates to a community debt

**As of the date you file, the claim is:** Check all that apply.

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

**Nature of lien.** Check all that apply.

- ☐ An agreement you made (such as mortgage or secured car loan)  
☐ Statutory lien (such as tax lien, mechanic's lien)  
☐ Judgment lien from a lawsuit  
☒ Other (including a right to offset)

**Automobile**Date debt was incurred **12/2015**Last 4 digits of account number **9 1 8 4**

2.3

Describe the property that secures the claim:

**\$15,989.00****\$0.00****\$15,989.00****Lincoln Automotive Fin**

Creditor's name

**12110 Emmet St**

Number Street

**2016 Lincoln MKX****Omaha NE 68164**

City State ZIP Code

**Who owes the debt?** Check one.

- ☒ Debtor 1 only  
☐ Debtor 2 only  
☐ Debtor 1 and Debtor 2 only  
☐ At least one of the debtors and another  
☐ Check if this claim relates to a community debt

**As of the date you file, the claim is:** Check all that apply.

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

**Nature of lien.** Check all that apply.

- ☐ An agreement you made (such as mortgage or secured car loan)  
☐ Statutory lien (such as tax lien, mechanic's lien)  
☐ Judgment lien from a lawsuit  
☒ Other (including a right to offset)

**Lease with option to purchase**Date debt was incurred **10/2015**Last 4 digits of account number **4 5 2 5**

Add the dollar value of your entries in Column A on this page. Write that number here:

**\$66,217.49**

Debtor 1 **Dale Mark Bartlett**Case number (if known) **17-32985****Part 1:****Additional Page**

After listing any entries on this page, number them sequentially from the previous page.

*Column A***Amount of claim**

Do not deduct the value of collateral

*Column B***Value of collateral that supports this claim***Column C***Unsecured portion If any**2.4

Describe the property that secures the claim:

**\$165,313.00****\$275,131.00****Ocwen Loan Servicing L**

Creditor's name

**12650 Ingenuity Dr**

Number Street

**656 County Road North, Davis, OK 73030****Orlando**

City

**FL**

State

**32826**

ZIP Code

**Who owes the debt?** Check one.

- ☐ Debtor 1 only
- ☐ Debtor 2 only
- ☐ Debtor 1 and Debtor 2 only
- ☒ At least one of the debtors and another

☐ Check if this claim relates to a community debt

**As of the date you file, the claim is:** Check all that apply.

- ☐ Contingent
- ☐ Unliquidated
- ☐ Disputed

**Nature of lien.** Check all that apply.

- ☐ An agreement you made (such as mortgage or secured car loan)
- ☐ Statutory lien (such as tax lien, mechanic's lien)
- ☐ Judgment lien from a lawsuit
- ☒ Other (including a right to offset)

**Conventional Real Estate Mortgage**Date debt was incurred **06/2006**Last 4 digits of account number 7 8 6 7

Add the dollar value of your entries in Column A on this page. Write that number here:

**\$165,313.00**

If this is the last page of your form, add the dollar value totals from all pages. Write that number here:

**\$518,993.49**

**Fill in this information to identify your case:**

Debtor 1	<u>Dale</u>	<u>Mark</u>	<u>Bartlett</u>
	First Name	Middle Name	Last Name
Debtor 2 (Spouse, if filing)			
	First Name	Middle Name	Last Name
United States Bankruptcy Court for the:	<u>SOUTHERN DISTRICT OF TEXAS</u>		
Case number (if known)	<u>17-32985</u>		

☒ Check if this is an amended filing

Official Form 106E/F

**Schedule E/F: Creditors Who Have Unsecured Claims**

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY claims and Part 2 for creditors with NONPRIORITY claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Property* (Official Form 106A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 106G). Do not include any creditors with partially secured claims that are listed in *Schedule D: Creditors Who Hold Claims Secured by Property*. If more space is needed, copy the Part you need, fill it out, number the entries in the boxes on the left. Attach the Continuation Page to this page. On the top of any additional pages, write your name and case number (if known).

**Part 1: List All of Your PRIORITY Unsecured Claims****1. Do any creditors have priority unsecured claims against you?**

- ☒ No. Go to Part 2.  
☐ Yes.

**2. List all of your priority unsecured claims.** If a creditor has more than one priority unsecured claim, list the creditor separately for each claim. For each claim listed, identify what type of claim it is. If a claim has both priority and nonpriority amounts, list that claim here and show both priority and nonpriority amounts. As much as possible, list the claims in alphabetical order according to the creditor's name. If more space is needed for priority unsecured claims, fill out the Continuation Page of Part 1. If more than one creditor holds a particular claim, list the other creditors in Part 3.

(For an explanation of each type of claim, see the instructions for this form in the instruction booklet.)

Total claim

Priority  
amountNonpriority  
amount

Debtor 1 **Dale Mark Bartlett**Case number (if known) **17-32985****Part 2: List All of Your NONPRIORITY Unsecured Claims****3. Do any creditors have nonpriority unsecured claims against you?**

- ☐ No. You have nothing to report in this part. Submit this form to the court with your other schedules.
- ☒ Yes

**4. List all of your nonpriority unsecured claims in the alphabetical order of the creditor who holds each claim.**

If a creditor has more than one nonpriority unsecured claim, list the creditor separately for each claim. For each claim listed, identify what type of claim it is. Do not list claims already included in Part 1. If more than one creditor holds a particular claim, list the other creditors in Part 3. If more space is needed for nonpriority unsecured claims, fill out the Continuation Page of Part 2.

**Total claim****\$18,627.00****4.1****Bankamerica**

Nonpriority Creditor's Name

**Po Box 982238**

Number Street

**El Paso TX 79998**

City State ZIP Code

**Who incurred the debt?** Check one.

- ☒ Debtor 1 only
- ☐ Debtor 2 only
- ☐ Debtor 1 and Debtor 2 only
- ☐ At least one of the debtors and another
- ☐ Check if this claim is for a community debt

**Is the claim subject to offset?**

- ☒ No
- ☐ Yes

**Last 4 digits of account number** 4 2 2 1**When was the debt incurred?** 04/2002**As of the date you file, the claim is:** Check all that apply.

- ☐ Contingent
- ☐ Unliquidated
- ☐ Disputed

**Type of NONPRIORITY unsecured claim:**

- ☐ Student loans
- ☐ Obligations arising out of a separation agreement or divorce that you did not report as priority claims
- ☐ Debts to pension or profit-sharing plans, and other similar debts
- ☒ Other. Specify

**Credit Card****4.2****Can Capital**

Nonpriority Creditor's Name

**2015 Vaughn Road NW Bldg 500**

Number Street

**Kennesaw GA 30144**

City State ZIP Code

**Who incurred the debt?** Check one.

- ☐ Debtor 1 only
- ☐ Debtor 2 only
- ☐ Debtor 1 and Debtor 2 only
- ☒ At least one of the debtors and another
- ☐ Check if this claim is for a community debt

**Is the claim subject to offset?**

- ☒ No
- ☐ Yes

**Last 4 digits of account number** \_ \_ \_ \_**When was the debt incurred?** \_ \_ \_ \_**As of the date you file, the claim is:** Check all that apply.

- ☒ Contingent
- ☒ Unliquidated
- ☒ Disputed

**Type of NONPRIORITY unsecured claim:**

- ☐ Student loans
- ☐ Obligations arising out of a separation agreement or divorce that you did not report as priority claims
- ☐ Debts to pension or profit-sharing plans, and other similar debts
- ☒ Other. Specify

**Business account****\$6,000.00**

Debtor 1 **Dale Mark Bartlett**Case number (if known) **17-32985****Part 2: Your NONPRIORITY Unsecured Claims -- Continuation Page**

After listing any entries on this page, number them sequentially from the previous page.

**Total claim****4.3****\$139.00****Centerpoint Energy Ent**

Nonpriority Creditor's Name

**Po Box 1700**

Number Street

**Houston****TX****77251**

City State ZIP Code

**Who incurred the debt?** Check one.

- ☐ Debtor 1 only  
☐ Debtor 2 only  
☐ Debtor 1 and Debtor 2 only  
☒ At least one of the debtors and another  
☐ Check if this claim is for a community debt

**Is the claim subject to offset?**

- ☒ No  
☐ Yes

Last 4 digits of account number 2 7 7 3When was the debt incurred? 09/2015**As of the date you file, the claim is:** Check all that apply.

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

**Type of NONPRIORITY unsecured claim:**

- ☐ Student loans  
☐ Obligations arising out of a separation agreement or divorce that you did not report as priority claims  
☐ Debts to pension or profit-sharing plans, and other similar debts  
☒ Other. Specify **Agriculture**

**4.4****\$80,000.00****Darland Partners, LTD**

Nonpriority Creditor's Name

**c/o Travis C. Crowder**

Number Street

**17101 Kuykendahl****Houston****TX****77068**

City State ZIP Code

**Who incurred the debt?** Check one.

- ☐ Debtor 1 only  
☐ Debtor 2 only  
☐ Debtor 1 and Debtor 2 only  
☒ At least one of the debtors and another  
☐ Check if this claim is for a community debt

**Is the claim subject to offset?**

- ☒ No  
☐ Yes

Last 4 digits of account number \_\_\_\_\_

When was the debt incurred? \_\_\_\_\_

**As of the date you file, the claim is:** Check all that apply.

- ☒ Contingent  
☒ Unliquidated  
☒ Disputed

**Type of NONPRIORITY unsecured claim:**

- ☐ Student loans  
☐ Obligations arising out of a separation agreement or divorce that you did not report as priority claims  
☐ Debts to pension or profit-sharing plans, and other similar debts  
☒ Other. Specify **Lawsuit**

Debtor 1 **Dale Mark Bartlett**Case number (if known) **17-32985****Part 2: Your NONPRIORITY Unsecured Claims -- Continuation Page**

After listing any entries on this page, number them sequentially from the previous page.

**Total claim****4.5****\$970.00****First Data**

Nonpriority Creditor's Name

**265 Broad Hollow R**

Number Street

**Melville NY 11747**

City State ZIP Code

**Who incurred the debt?** Check one.

- ☐ Debtor 1 only  
☐ Debtor 2 only  
☐ Debtor 1 and Debtor 2 only  
☒ At least one of the debtors and another  
☐ Check if this claim is for a community debt

**Is the claim subject to offset?**

- ☒ No  
☐ Yes

**4.6****\$863.00****First Data**

Nonpriority Creditor's Name

**265 Broad Hollow R**

Number Street

**Melville NY 11747**

City State ZIP Code

**Who incurred the debt?** Check one.

- ☐ Debtor 1 only  
☐ Debtor 2 only  
☐ Debtor 1 and Debtor 2 only  
☒ At least one of the debtors and another  
☐ Check if this claim is for a community debt

**Is the claim subject to offset?**

- ☒ No  
☐ Yes

Last 4 digits of account number **5 0 0 0**When was the debt incurred? **04/01/2016**

As of the date you file, the claim is: Check all that apply.

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

**Type of NONPRIORITY unsecured claim:**

- ☐ Student loans  
☐ Obligations arising out of a separation agreement or divorce that you did not report as priority claims  
☐ Debts to pension or profit-sharing plans, and other similar debts  
☒ Other. Specify  
**Lease**

Last 4 digits of account number **6 0 0 0**When was the debt incurred? **01/01/2016**

As of the date you file, the claim is: Check all that apply.

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

**Type of NONPRIORITY unsecured claim:**

- ☐ Student loans  
☐ Obligations arising out of a separation agreement or divorce that you did not report as priority claims  
☐ Debts to pension or profit-sharing plans, and other similar debts  
☒ Other. Specify  
**Lease**

Debtor 1 **Dale Mark Bartlett**Case number (if known) **17-32985****Part 2: Your NONPRIORITY Unsecured Claims -- Continuation Page**

After listing any entries on this page, number them sequentially from the previous page.

**Total claim****\$30,000.00****4.7****Fora Financial**

Nonpriority Creditor's Name

**242 W. 36th Street, 14th Floor**

Number Street

**New York****NY****10001**

City State ZIP Code

**Who incurred the debt?** Check one.

- ☐ Debtor 1 only  
☐ Debtor 2 only  
☐ Debtor 1 and Debtor 2 only  
☒ At least one of the debtors and another  
☐ Check if this claim is for a community debt

**Is the claim subject to offset?**

- ☒ No  
☐ Yes

**4.8****Guidant Financial**

Nonpriority Creditor's Name

**1100 112th Avenue NE, Suite 100**

Number Street

**Bellevue****WA****98004**

City State ZIP Code

**Who incurred the debt?** Check one.

- ☐ Debtor 1 only  
☐ Debtor 2 only  
☐ Debtor 1 and Debtor 2 only  
☒ At least one of the debtors and another  
☐ Check if this claim is for a community debt

**Is the claim subject to offset?**

- ☒ No  
☐ Yes

Last 4 digits of account number \_\_\_\_\_

When was the debt incurred? \_\_\_\_\_

As of the date you file, the claim is: Check all that apply.

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

**Type of NONPRIORITY unsecured claim:**

- ☐ Student loans  
☐ Obligations arising out of a separation agreement or divorce that you did not report as priority claims  
☐ Debts to pension or profit-sharing plans, and other similar debts  
☒ Other. Specify

**Unsecured Loan**

Last 4 digits of account number \_\_\_\_\_

When was the debt incurred? \_\_\_\_\_

As of the date you file, the claim is: Check all that apply.

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

**Type of NONPRIORITY unsecured claim:**

- ☐ Student loans  
☐ Obligations arising out of a separation agreement or divorce that you did not report as priority claims  
☐ Debts to pension or profit-sharing plans, and other similar debts  
☒ Other. Specify

**Unsecured Loan****\$800.00**

Debtor 1 **Dale Mark Bartlett**Case number (if known) **17-32985****Part 2: Your NONPRIORITY Unsecured Claims -- Continuation Page**

After listing any entries on this page, number them sequentially from the previous page.

**Total claim****Unknown**

4.9

**Ironwood**

Nonpriority Creditor's Name

**800 N. Shoreline Blvd., Suite 2460**

Number Street

Last 4 digits of account number \_ \_ \_ \_

When was the debt incurred? \_ \_ \_ \_

As of the date you file, the claim is: Check all that apply.

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

**Corpus Christi TX 78401**

City State ZIP Code

Who incurred the debt? Check one.

- ☐ Debtor 1 only  
☐ Debtor 2 only  
☐ Debtor 1 and Debtor 2 only  
☒ At least one of the debtors and another  
☐ Check if this claim is for a community debt

Is the claim subject to offset?

- ☒ No  
☐ Yes

Type of NONPRIORITY unsecured claim:

- ☐ Student loans  
☐ Obligations arising out of a separation agreement or divorce that you did not report as priority claims  
☐ Debts to pension or profit-sharing plans, and other similar debts  
☒ Other. Specify

**Unsecured Loan****\$17,330.03**

4.10

**Merchant Cash and Catipal, LLC**

Nonpriority Creditor's Name

**dba Bizfi Funding**

Number Street

**c/o Mark F. Magnozzi, Attorney****23 Green Street, Suite 302****Huntington NY 11743**

City State ZIP Code

Who incurred the debt? Check one.

- ☐ Debtor 1 only  
☐ Debtor 2 only  
☐ Debtor 1 and Debtor 2 only  
☒ At least one of the debtors and another  
☐ Check if this claim is for a community debt

Is the claim subject to offset?

- ☒ No  
☐ Yes

Last 4 digits of account number \_ \_ \_ \_

When was the debt incurred? \_ \_ \_ \_

As of the date you file, the claim is: Check all that apply.

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

Type of NONPRIORITY unsecured claim:

- ☐ Student loans  
☐ Obligations arising out of a separation agreement or divorce that you did not report as priority claims  
☐ Debts to pension or profit-sharing plans, and other similar debts  
☒ Other. Specify

**Lawsuit**



Debtor 1 **Dale Mark Bartlett**Case number (if known) **17-32985****Part 2: Your NONPRIORITY Unsecured Claims -- Continuation Page**

After listing any entries on this page, number them sequentially from the previous page.

**Total claim****4.11****\$200,000.00****Moran Industries, Inc.**

Nonpriority Creditor's Name

**c/o Michael J. Boxerman, Attorney**

Number Street

**20 North Clark Street, Suite 2500****Chicago****IL****60602**

City

State

ZIP Code

**Who incurred the debt?**

Check one.

- ☐ Debtor 1 only
- ☐ Debtor 2 only
- ☐ Debtor 1 and Debtor 2 only
- ☒ At least one of the debtors and another
- ☐ Check if this claim is for a community debt

**Is the claim subject to offset?**

- ☒ No
- ☐ Yes

Last 4 digits of account number

When was the debt incurred?

As of the date you file, the claim is: Check all that apply.

- ☒ Contingent
- ☒ Unliquidated
- ☒ Disputed

**Type of NONPRIORITY unsecured claim:**

- ☐ Student loans
- ☐ Obligations arising out of a separation agreement or divorce that you did not report as priority claims
- ☐ Debts to pension or profit-sharing plans, and other similar debts
- ☒ Other. Specify

**Franchise Agreement****4.12****\$141.00****Portfolio Recovery Ass**

Nonpriority Creditor's Name

**120 Corporate Blvd Ste 1**

Number Street

**Norfolk****VA****23502**

City

State

ZIP Code

**Who incurred the debt?**

Check one.

- ☒ Debtor 1 only
- ☐ Debtor 2 only
- ☐ Debtor 1 and Debtor 2 only
- ☐ At least one of the debtors and another
- ☐ Check if this claim is for a community debt

**Is the claim subject to offset?**

- ☒ No
- ☐ Yes

Last 4 digits of account number **2 5 1 6**When was the debt incurred? **02/2012**

As of the date you file, the claim is: Check all that apply.

- ☐ Contingent
- ☐ Unliquidated
- ☐ Disputed

**Type of NONPRIORITY unsecured claim:**

- ☐ Student loans
- ☐ Obligations arising out of a separation agreement or divorce that you did not report as priority claims
- ☐ Debts to pension or profit-sharing plans, and other similar debts
- ☒ Other. Specify

**Collecting for - GE Capital**

Debtor 1 **Dale Mark Bartlett**Case number (if known) **17-32985****Part 2: Your NONPRIORITY Unsecured Claims -- Continuation Page**

After listing any entries on this page, number them sequentially from the previous page.

**Total claim****\$20,000.00****4.13****Robert Egan**

Nonpriority Creditor's Name

**15614 Stable Brook Circle**

Number Street

**Cypress****TX****77429**

City State ZIP Code

**Who incurred the debt?** Check one.

- ☒ Debtor 1 only  
☐ Debtor 2 only  
☐ Debtor 1 and Debtor 2 only  
☐ At least one of the debtors and another  
☐ Check if this claim is for a community debt

**Is the claim subject to offset?**

- ☒ No  
☐ Yes

Last 4 digits of account number \_\_\_\_\_

When was the debt incurred? **5/2016****As of the date you file, the claim is:** Check all that apply.

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

**Type of NONPRIORITY unsecured claim:**

- ☐ Student loans  
☐ Obligations arising out of a separation agreement or divorce that you did not report as priority claims  
☐ Debts to pension or profit-sharing plans, and other similar debts  
☒ Other. Specify

**Unsecured Loan****4.14****\$100,000.00****Steven Pourteau**

Nonpriority Creditor's Name

**248 Twin Lakes Blvd.**

Number Street

**West Columbia****TX****77486**

City State ZIP Code

**Who incurred the debt?** Check one.

- ☒ Debtor 1 only  
☐ Debtor 2 only  
☐ Debtor 1 and Debtor 2 only  
☐ At least one of the debtors and another  
☐ Check if this claim is for a community debt

**Is the claim subject to offset?**

- ☒ No  
☐ Yes

Last 4 digits of account number \_\_\_\_\_

When was the debt incurred? **7/2016****As of the date you file, the claim is:** Check all that apply.

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

**Type of NONPRIORITY unsecured claim:**

- ☐ Student loans  
☐ Obligations arising out of a separation agreement or divorce that you did not report as priority claims  
☐ Debts to pension or profit-sharing plans, and other similar debts  
☒ Other. Specify

**Unsecured Loan**

Debtor 1 **Dale Mark Bartlett**Case number (if known) **17-32985****Part 2: Your NONPRIORITY Unsecured Claims -- Continuation Page**

After listing any entries on this page, number them sequentially from the previous page.

**Total claim****4.15****\$4,158.00****Wells Fargo**

Nonpriority Creditor's Name

**Po Box 14517**

Number Street

Last 4 digits of account number 8 7 7 5When was the debt incurred? 12/2015

As of the date you file, the claim is: Check all that apply.

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

**Des Moines****IA****50306**

City

State

ZIP Code

Who incurred the debt? Check one.

- ☐ Debtor 1 only  
☐ Debtor 2 only  
☐ Debtor 1 and Debtor 2 only  
☒ At least one of the debtors and another  
☐ Check if this claim is for a community debt

Is the claim subject to offset?

- ☒ No  
☐ Yes

Type of NONPRIORITY unsecured claim:

- ☐ Student loans  
☐ Obligations arising out of a separation agreement or divorce that you did not report as priority claims  
☐ Debts to pension or profit-sharing plans, and other similar debts  
☒ Other. Specify

**Credit Card**

Debtor 1 **Dale Mark Bartlett**Case number (if known) **17-32985****Part 4: Add the Amounts for Each Type of Unsecured Claim**

6. Total the amounts of certain types of unsecured claims. This information is for statistical reporting purposes only. 28 U.S.C. § 159. Add the amounts for each type of unsecured claim.

		Total claim
Total claims from Part 1	6a. Domestic support obligations	6a. <u>\$0.00</u>
	6b. Taxes and certain other debts you owe the government	6b. <u>\$0.00</u>
	6c. Claims for death or personal injury while you were intoxicated	6c. <u>\$0.00</u>
	6d. Other. Add all other priority unsecured claims. Write that amount here.	6d. + <u>\$0.00</u>
	6e. Total. Add lines 6a through 6d.	6d. <u>\$0.00</u>

		Total claim
Total claims from Part 2	6f. Student loans	6f. <u>\$0.00</u>
	6g. Obligations arising out of a separation agreement or divorce that you did not report as priority claims	6g. <u>\$0.00</u>
	6h. Debts to pension or profit-sharing plans, and other similar debts	6h. <u>\$0.00</u>
	6i. Other. Add all other nonpriority unsecured claims. Write that amount here.	6i. + <u>\$479,028.03</u>
	6j. Total. Add lines 6f through 6i.	6j. <u>\$479,028.03</u>

**Fill in this information to identify your case:**

Debtor 1	<u>Dale</u>	<u>Mark</u>	<u>Bartlett</u>
	First Name	Middle Name	Last Name
Debtor 2 (Spouse, if filing)			
	First Name	Middle Name	Last Name
United States Bankruptcy Court for the:	<u>SOUTHERN DISTRICT OF TEXAS</u>		
Case number (if known)	<u>17-32985</u>		

☒ Check if this is an amended filing

## Official Form 106G

**Schedule G: Executory Contracts and Unexpired Leases**

12/15

Be as complete and accurate as possible. If two married people are filing together, both are equally responsible for supplying correct information. If more space is needed, copy the additional page, fill it out, number the entries, and attach it to this page. On the top of any additional pages, write your name and case number (if known).

**1. Do you have any executory contracts or unexpired leases?**

- ☐ No. Check this box and file this form with the court with your other schedules. You have nothing else to report on this form.
- ☒ Yes. Fill in all of the information below even if the contracts or leases are listed on *Schedule A/B: Property* (Official Form 106A/B).

**2. List separately each person or company with whom you have the contract or lease. Then state what each contract or lease is for (for example, rent, vehicle lease, cell phone).** See the instructions for this form in the instruction booklet for more examples of executory contracts and unexpired leases.

Person or company with whom you have the contract or lease

State what the contract or lease is for

**2.1 Lincoln Automotive Fin****2016 Lincoln MKX**

Name

**Contract to be REJECTED****12110 Emmet St**

Number Street

**Omaha**

City

**NE**

State

**68164**

ZIP Code

**Fill in this information to identify your case:**

Debtor 1	<b>Dale</b> First Name	<b>Mark</b> Middle Name	<b>Bartlett</b> Last Name
Debtor 2 (Spouse, if filing)	First Name	Middle Name	Last Name
United States Bankruptcy Court for the: <b>SOUTHERN DISTRICT OF TEXAS</b>			
Case number (if known)	<b>17-32985</b>		

☒ Check if this is an amended filing

## Official Form 106H

**Schedule H: Your Codebtors**

12/15

Codebtors are people or entities who are also liable for any debts you may have. Be as complete and accurate as possible. If two married people are filing together, both are equally responsible for supplying correct information. If more space is needed, copy the Additional Page, fill it out, and number the entries in the boxes on the left. Attach the Additional Page to this page. On the top of any Additional Pages, write your name and case number (if known). Answer every question.

- Do you have any codebtors? (If you are filing a joint case, do not list either spouse as a codebtor.)  
☐ No  
☒ Yes
- Within the last 8 years, have you lived in a community property state or territory? (Community property states and territories include Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, and Wisconsin.)  
☐ No. Go to line 3.  
☒ Yes. Did your spouse, former spouse, or legal equivalent live with you at the time?  
☒ No  
☐ Yes
- In Column 1, list all of your codebtors. Do not include your spouse as a codebtor if your spouse is filing with you. List the person shown in line 2 again as a codebtor only if that person is a guarantor or cosigner. Make sure you have listed the creditor on Schedule D (Official Form 106D), Schedule E/F (Official Form 106E/F), or Schedule G (Official Form 106G). Use Schedule D, Schedule E/F, or Schedule G to fill out Column 2.

Column 1: Your codebtor

Column 2: The creditor to whom you owe the debt

Check all schedules that apply:

3.1 **Alis Teresa Bartlett**  
 Name  
**20702 Feron Lane**  
 Number Street  
**Cypress TX 77433**  
 City State ZIP Code

☒ Schedule D, line **2.1**  
☐ Schedule E/F, line \_\_\_\_\_  
☐ Schedule G, line \_\_\_\_\_  
**Colonial Savings & Loa**

3.2 **Alis Teresa Bartlett**  
 Name  
**20702 Feron Lane**  
 Number Street  
**Cypress TX 77433**  
 City State ZIP Code

☒ Schedule D, line **2.4**  
☐ Schedule E/F, line \_\_\_\_\_  
☐ Schedule G, line \_\_\_\_\_  
**Ocwen Loan Servicing L**

Debtor 1 **Dale Mark Bartlett**Case number (if known) **17-32985****Additional Page to List More Codebtors**

Column 1: Your codebtor

Column 2: The creditor to whom you owe the debt

Check all schedules that apply:

3.3

**DJD Enterprises, Inc.**

Name

**20702 Feron Lake**

Number Street

**Cypress**

City

**TX**

State

**77433**

ZIP Code

☐ Schedule D, line \_\_\_\_\_☒ Schedule E/F, line **4.3**☐ Schedule G, line \_\_\_\_\_**Centerpoint Energy Ent**

3.4

**DJD Enterprises, Inc.**

Name

**20702 Feron Lake**

Number Street

**Cypress**

City

**TX**

State

**77433**

ZIP Code

☐ Schedule D, line \_\_\_\_\_☒ Schedule E/F, line **4.4**☐ Schedule G, line \_\_\_\_\_**Darland Partners, LTD**

3.5

**DJD Enterprises, Inc.**

Name

**20702 Feron Lake**

Number Street

**Cypress**

City

**TX**

State

**77433**

ZIP Code

☐ Schedule D, line \_\_\_\_\_☒ Schedule E/F, line **4.5**☐ Schedule G, line \_\_\_\_\_**First Data**

3.6

**DJD Enterprises, Inc.**

Name

**20702 Feron Lake**

Number Street

**Cypress**

City

**TX**

State

**77433**

ZIP Code

☐ Schedule D, line \_\_\_\_\_☒ Schedule E/F, line **4.6**☐ Schedule G, line \_\_\_\_\_**First Data**

3.7

**DJD Enterprises, Inc.**

Name

**20702 Feron Lake**

Number Street

**Cypress**

City

**TX**

State

**77433**

ZIP Code

☐ Schedule D, line \_\_\_\_\_☒ Schedule E/F, line **4.10**☐ Schedule G, line \_\_\_\_\_**Merchant Cash and Catipal, LLC**

3.8

**DJD Enterprises, Inc.**

Name

**20702 Feron Lake**

Number Street

**Cypress**

City

**TX**

State

**77433**

ZIP Code

☐ Schedule D, line \_\_\_\_\_☒ Schedule E/F, line **4.11**☐ Schedule G, line \_\_\_\_\_**Moran Industries, Inc.**

Debtor 1 **Dale Mark Bartlett**Case number (if known) **17-32985****Additional Page to List More Codebtors**

Column 1: Your codebtor

Column 2: The creditor to whom you owe the debt

Check all schedules that apply:

3.9

**DJD Enterprises, Inc.**

Name

**20702 Feron Lake**

Number Street

**Cypress**

City

**TX**

State

**77433**

ZIP Code

☐ Schedule D, line \_\_\_\_\_☒ Schedule E/F, line **4.15**☐ Schedule G, line \_\_\_\_\_**Wells Fargo**

3.10

**Driving Memories, Inc. d/b/a**

Name

**Mr. Transmission #2**

Number Street

**20702 Feron Lake****Cypress**

City

**TX**

State

**77433**

ZIP Code

☐ Schedule D, line \_\_\_\_\_☒ Schedule E/F, line **4.10**☐ Schedule G, line \_\_\_\_\_**Merchant Cash and Catipal, LLC**

3.11

**Driving Memories, Inc. d/b/a**

Name

**Mr. Transmission #2**

Number Street

**20702 Feron Lake****Cypress**

City

**TX**

State

**77433**

ZIP Code

☐ Schedule D, line \_\_\_\_\_☒ Schedule E/F, line **4.4**☐ Schedule G, line \_\_\_\_\_**Darland Partners, LTD**

3.12

**Driving Memories, Inc. d/b/a**

Name

**Mr. Transmission #2**

Number Street

**20702 Feron Lake****Cypress**

City

**TX**

State

**77433**

ZIP Code

☐ Schedule D, line \_\_\_\_\_☒ Schedule E/F, line **4.11**☐ Schedule G, line \_\_\_\_\_**Moran Industries, Inc.**

3.13

**Driving Memories, Inc. d/b/a**

Name

**Mr. Transmission #2**

Number Street

**20702 Feron Lake****Cypress**

City

**TX**

State

**77433**

ZIP Code

☐ Schedule D, line \_\_\_\_\_☒ Schedule E/F, line **4.2**☐ Schedule G, line \_\_\_\_\_**Can Capital**

3.14

**Driving Memories, Inc. d/b/a**

Name

**Mr. Transmission #2**

Number Street

**20702 Feron Lake****Cypress**

City

**TX**

State

**77433**

ZIP Code

☐ Schedule D, line \_\_\_\_\_☒ Schedule E/F, line **4.3**☐ Schedule G, line \_\_\_\_\_**Centerpoint Energy Ent**



Debtor 1 **Dale Mark Bartlett**Case number (if known) **17-32985****Additional Page to List More Codebtors**

Column 1: Your codebtor

Column 2: The creditor to whom you owe the debt

Check all schedules that apply:

**3.15 Driving Memories, Inc. d/b/a**

Name \_\_\_\_\_

**Mr. Transmission #2**

Number Street

**20702 Feron Lake****Cypress****TX****77433**

City

State

ZIP Code

☐ Schedule D, line \_\_\_\_\_☒ Schedule E/F, line **4.5**☐ Schedule G, line \_\_\_\_\_**First Data****3.16 Driving Memories, Inc. d/b/a**

Name \_\_\_\_\_

**Mr. Transmission #2**

Number Street

**20702 Feron Lake****Cypress****TX****77433**

City

State

ZIP Code

☐ Schedule D, line \_\_\_\_\_☒ Schedule E/F, line **4.6**☐ Schedule G, line \_\_\_\_\_**First Data****3.17 Driving Memories, Inc. d/b/a**

Name \_\_\_\_\_

**Mr. Transmission #2**

Number Street

**20702 Feron Lake****Cypress****TX****77433**

City

State

ZIP Code

☐ Schedule D, line \_\_\_\_\_☒ Schedule E/F, line **4.8**☐ Schedule G, line \_\_\_\_\_**Guidant Financial****3.18 Driving Memories, Inc. d/b/a**

Name \_\_\_\_\_

**Mr. Transmission #2**

Number Street

**20702 Feron Lake****Cypress****TX****77433**

City

State

ZIP Code

☐ Schedule D, line \_\_\_\_\_☒ Schedule E/F, line **4.15**☐ Schedule G, line \_\_\_\_\_**Wells Fargo****3.19 Driving Memories, Inc. d/b/a**

Name \_\_\_\_\_

**Mr. Transmission #2**

Number Street

**20702 Feron Lake****Cypress****TX****77433**

City

State

ZIP Code

☐ Schedule D, line \_\_\_\_\_☒ Schedule E/F, line **4.7**☐ Schedule G, line \_\_\_\_\_**Fora Financial****3.20 Driving Memories, Inc. d/b/a**

Name \_\_\_\_\_

**Mr. Transmission #2**

Number Street

**20702 Feron Lake****Cypress****TX****77433**

City

State

ZIP Code

☐ Schedule D, line \_\_\_\_\_☒ Schedule E/F, line **4.9**☐ Schedule G, line \_\_\_\_\_**Ironwood**

**Fill in this information to identify your case:**

Debtor 1	<b>Dale</b>	<b>Mark</b>	<b>Bartlett</b>
	First Name	Middle Name	Last Name
Debtor 2 (Spouse, if filing)			
	First Name	Middle Name	Last Name
United States Bankruptcy Court for the:	<b>SOUTHERN DISTRICT OF TEXAS</b>		
Case number (if known)	<b>17-32985</b>		

Check if this is:

- ☒ An amended filing
- ☐ A supplement showing postpetition chapter 13 income as of the following date:

MM / DD / YYYY

Official Form 106I

**Schedule I: Your Income**

12/15

Be as complete and accurate as possible. If two married people are filing together (Debtor 1 and Debtor 2), both are equally responsible for supplying correct information. If you are married and not filing jointly, and your spouse is living with you, include information about your spouse. If you are separated and your spouse is not filing with you, do not include information about your spouse. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write your name and case number (if known). Answer every question.

**Part 1: Describe Employment****1. Fill in your employment information.**

If you have more than one job, attach a separate page with information about additional employers.

Include part-time, seasonal, or self-employed work.

Occupation may include student or homemaker, if it applies.

**Employment status****Debtor 1**

- ☒ Employed  
☐ Not employed

**Occupation****Director Global Operations****Employer's name****Exterran****Employer's address****P O Box 670089**

Number Street

**Debtor 2 or non-filing spouse**

- ☐ Employed  
☒ Not employed

Number Street

**Houston**

City

**TX**

State

**77267-008**

Zip Code

City

State Zip Code

How long employed there? **25 years****Part 2: Give Details About Monthly Income**

**Estimate monthly income as of the date you file this form.** If you have nothing to report for any line, write \$0 in the space. Include your non-filing spouse unless you are separated.

If you or your non-filing spouse have more than one employer, combine the information for all employers for that person on the lines below. If you need more space, attach a separate sheet to this form.

	For Debtor 1	For Debtor 2 or non-filing spouse
<b>2. List monthly gross wages, salary, and commissions</b> (before all payroll deductions). If not paid monthly, calculate what the monthly wage would be.	<b>\$15,515.11</b>	<b>\$0.00</b>
<b>3. Estimate and list monthly overtime pay.</b>	<b>+</b> <b>\$0.00</b>	<b>\$0.00</b>
<b>4. Calculate gross income.</b> Add line 2 + line 3.	<b>\$15,515.11</b>	<b>\$0.00</b>

Debtor 1 **Dale Mark Bartlett**Case number (if known) **17-32985**

	For Debtor 1	For Debtor 2 or non-filing spouse
Copy line 4 here ..... → 4.	<b>\$15,515.11</b>	<b>\$0.00</b>
<b>5. List all payroll deductions:</b>		
5a. Tax, Medicare, and Social Security deductions	5a. <b>\$3,185.33</b>	<b>\$0.00</b>
5b. Mandatory contributions for retirement plans	5b. <b>\$0.00</b>	<b>\$0.00</b>
5c. Voluntary contributions for retirement plans	5c. <b>\$0.00</b>	<b>\$0.00</b>
5d. Required repayments of retirement fund loans	5d. <b>\$0.00</b>	<b>\$0.00</b>
5e. Insurance	5e. <b>\$1,290.21</b>	<b>\$0.00</b>
5f. Domestic support obligations	5f. <b>\$0.00</b>	<b>\$0.00</b>
5g. Union dues	5g. <b>\$0.00</b>	<b>\$0.00</b>
5h. Other deductions. Specify: _____	5h. + <b>\$0.00</b>	<b>\$0.00</b>
<b>6. Add the payroll deductions.</b> Add lines 5a + 5b + 5c + 5d + 5e + 5f + 5g + 5h.	6. <b>\$4,475.54</b>	<b>\$0.00</b>
<b>7. Calculate total monthly take-home pay.</b> Subtract line 6 from line 4.	7. <b>\$11,039.57</b>	<b>\$0.00</b>
<b>8. List all other income regularly received:</b>		
<b>8a. Net income from rental property and from operating a business, profession, or farm</b> Attach a statement for each property and business showing gross receipts, ordinary and necessary business expenses, and the total monthly net income.	8a. <b>\$0.00</b>	<b>\$0.00</b>
<b>8b. Interest and dividends</b>	8b. <b>\$0.00</b>	<b>\$0.00</b>
<b>8c. Family support payments that you, a non-filing spouse, or a dependent regularly receive</b> Include alimony, spousal support, child support, maintenance, divorce settlement, and property settlement.	8c. <b>\$0.00</b>	<b>\$0.00</b>
<b>8d. Unemployment compensation</b>	8d. <b>\$0.00</b>	<b>\$0.00</b>
<b>8e. Social Security</b>	8e. <b>\$0.00</b>	<b>\$0.00</b>
<b>8f. Other government assistance that you regularly receive</b> Include cash assistance and the value (if known) or any non-cash assistance that you receive, such as food stamps (benefits under the Supplemental Nutrition Assistance Program) or housing subsidies. Specify: _____	8f. <b>\$0.00</b>	<b>\$0.00</b>
<b>8g. Pension or retirement income</b>	8g. <b>\$0.00</b>	<b>\$0.00</b>
<b>8h. Other monthly income.</b> Specify: _____	8h. + <b>\$0.00</b>	<b>\$0.00</b>
<b>9. Add all other income.</b> Add lines 8a + 8b + 8c + 8d + 8e + 8f + 8g + 8h.	9. <b>\$0.00</b>	<b>\$0.00</b>
<b>10. Calculate monthly income.</b> Add line 7 + line 9. Add the entries in line 10 for Debtor 1 and Debtor 2 or non-filing spouse.	10. <b>\$11,039.57</b>	<b>\$0.00</b>
<b>11. State all other regular contributions to the expenses that you list in Schedule J.</b> Include contributions from an unmarried partner, members of your household, your dependents, your roommates, and other friends or relatives.  Do not include any amounts already included in lines 2-10 or amounts that are not available to pay expenses listed in Schedule J. Specify: _____	11. + <b>\$0.00</b>	<b>\$0.00</b>
<b>12. Add the amount in the last column of line 10 to the amount in line 11.</b> The result is the combined monthly income. Write that amount on the Summary of Your Assets and Liabilities and Certain Statistical Information, if it applies.	12. <b>\$11,039.57</b>	<b>\$11,039.57</b>

**Combined  
monthly income**

Debtor 1 **Dale Mark Bartlett**

Case number (if known) **17-32985**

13. Do you expect an increase or decrease within the year after you file this form?

☒ No.

☐ Yes. Explain:

<b>None.</b>
--------------

**Fill in this information to identify your case:**

Debtor 1	<b>Dale</b>	<b>Mark</b>	<b>Bartlett</b>
	First Name	Middle Name	Last Name
Debtor 2 (Spouse, if filing)			
	First Name	Middle Name	Last Name
United States Bankruptcy Court for the:	<b>SOUTHERN DISTRICT OF TEXAS</b>		
Case number (if known)	<b>17-32985</b>		

Check if this is:

- ☒ An amended filing
- ☐ A supplement showing postpetition chapter 13 expenses as of the following date:

MM / DD / YYYY

Official Form 106J

**Schedule J: Your Expenses**

12/15

Be as complete and accurate as possible. If two married people are filing together, both are equally responsible for supplying correct information. If more space is needed, attach another sheet to this form. On the top of any additional pages, write your name and case number (if known). Answer every question.

**Part 1: Describe Your Household****1. Is this a joint case?**

- ☒ No. Go to line 2.
- ☐ Yes. Does Debtor 2 live in a separate household?
- ☐ No
- ☐ Yes. Debtor 2 must file Official Form 106J-2, Expenses for Separate Household of Debtor 2.

**2. Do you have dependents?**

Do not list Debtor 1 and Debtor 2.

Do not state the dependents' names.

☐ No☒ Yes. Fill out this information for each dependent.....

Dependent's relationship to Debtor 1 or Debtor 2	Dependent's age	Does dependent live with you?
Spouse		<input type="checkbox"/> No
		<input checked="" type="checkbox"/> Yes
Son	19	<input type="checkbox"/> No
		<input checked="" type="checkbox"/> Yes
Son	29	<input type="checkbox"/> No
		<input checked="" type="checkbox"/> Yes
Daughter	38	<input type="checkbox"/> No
		<input checked="" type="checkbox"/> Yes
		<input type="checkbox"/> No
		<input type="checkbox"/> Yes

**3. Do your expenses include expenses of people other than yourself and your dependents?**

- ☒ No
- ☐ Yes

**Part 2: Estimate Your Ongoing Monthly Expenses**

Estimate your expenses as of your bankruptcy filing date unless you are using this form as a supplement in a Chapter 13 case to report expenses as of a date after the bankruptcy is filed. If this is a supplemental Schedule J, check the box at the top of the form and fill in the applicable date.

Include expenses paid for with non-cash government assistance if you know the value of such assistance and have included it on Schedule I: Your Income (Official Form 106I.)

**Your expenses****4. The rental or home ownership expenses for your residence.**

Include first mortgage payments and any rent for the ground or lot.

**If not included in line 4:**

4a. Real estate taxes

4b. Property, homeowner's, or renter's insurance

4c. Home maintenance, repair, and upkeep expenses

4d. Homeowner's association or condominium dues

4. **\$2,750.00**

4a. \_\_\_\_\_

4b. \_\_\_\_\_

4c. \_\_\_\_\_

4d. **\$110.00**

Debtor 1 **Dale Mark Bartlett**Case number (if known) **17-32985****Your expenses**

<b>5. Additional mortgage payments for your residence, such as home equity loans</b>	5.	_____
<b>6. Utilities:</b>		
6a. Electricity, heat, natural gas	6a.	<u><b>\$400.00</b></u>
6b. Water, sewer, garbage collection	6b.	<u><b>\$90.00</b></u>
6c. Telephone, cell phone, Internet, satellite, and cable services	6c.	<u><b>\$450.00</b></u>
6d. Other. Specify: _____	6d.	_____
<b>7. Food and housekeeping supplies</b>	7.	<u><b>\$2,000.00</b></u>
<b>8. Childcare and children's education costs</b>	8.	_____
<b>9. Clothing, laundry, and dry cleaning</b>	9.	<u><b>\$100.00</b></u>
<b>10. Personal care products and services</b>	10.	<u><b>\$50.00</b></u>
<b>11. Medical and dental expenses</b>	11.	<u><b>\$300.00</b></u>
<b>12. Transportation.</b> Include gas, maintenance, bus or train fare. Do not include car payments.	12.	<u><b>\$500.00</b></u>
<b>13. Entertainment, clubs, recreation, newspapers, magazines, and books</b>	13.	<u><b>\$100.00</b></u>
<b>14. Charitable contributions and religious donations</b>	14.	_____
<b>15. Insurance.</b> Do not include insurance deducted from your pay or included in lines 4 or 20.		
15a. Life insurance	15a.	<u><b>\$45.00</b></u>
15b. Health insurance	15b.	_____
15c. Vehicle insurance	15c.	<u><b>\$450.00</b></u>
15d. Other insurance. Specify: _____	15d.	_____
<b>16. Taxes.</b> Do not include taxes deducted from your pay or included in lines 4 or 20. Specify: _____	16.	_____
<b>17. Installment or lease payments:</b>		
17a. Car payments for Vehicle 1	17a.	_____
17b. Car payments for Vehicle 2	17b.	_____
17c. Other. Specify: _____	17c.	_____
17d. Other. Specify: _____	17d.	_____
<b>18. Your payments of alimony, maintenance, and support that you did not report as deducted from your pay on line 5, Schedule I, Your Income (Official Form 106I).</b>	18.	_____
<b>19. Other payments you make to support others who do not live with you.</b> Specify: _____	19.	_____

Debtor 1 **Dale Mark Bartlett**Case number (if known) **17-32985****20. Other real property expenses not included in lines 4 or 5 of this form or on Schedule I: Your Income.**

20a. Mortgages on other property	20a.	<u>\$2,100.00</u>
20b. Real estate taxes	20b.	<u>                    </u>
20c. Property, homeowner's, or renter's insurance	20c.	<u>                    </u>
20d. Maintenance, repair, and upkeep expenses	20d.	<u>                    </u>
20e. Homeowner's association or condominium dues	20e.	<u>                    </u>

<b>21. Other. Specify: <u>Storage Unit in Oklahoma</u></b>	21.	<b>+</b> <u>\$220.00</u>
--	-----	--------------------------

**22. Calculate your monthly expenses.**

22a. Add lines 4 through 21.	22a.	<u>\$9,665.00</u>
22b. Copy line 22 (monthly expenses for Debtor 2), if any, from Official Form 106J-2.	22b.	<u>                    </u>
22c. Add line 22a and 22b. The result is your monthly expenses.	22c.	<u>\$9,665.00</u>

**23. Calculate your monthly net income.**

23a. Copy line 12 (your combined monthly income) from Schedule I.	23a.	<u>\$11,039.57</u>
23b. Copy your monthly expenses from line 22c above.	23b.	<u>-\$9,665.00</u>
23c. Subtract your monthly expenses from your monthly income. The result is your monthly net income.	23c.	<u>\$1,374.57</u>

**24. Do you expect an increase or decrease in your expenses within the year after you file this form?**

For example, do you expect to finish paying for your car loan within the year or do you expect your mortgage payment to increase or decrease because of a modification to the terms of your mortgage?

☒ No.☐ Yes. Explain here:**None.**

**Fill in this information to identify your case:**

Debtor 1	<b>Dale</b>	<b>Mark</b>	<b>Bartlett</b>
	First Name	Middle Name	Last Name
Debtor 2 (Spouse, if filing)			
	First Name	Middle Name	Last Name
United States Bankruptcy Court for the:	<b>SOUTHERN DISTRICT OF TEXAS</b>		
Case number (if known)	<b>17-32985</b>		

☒ Check if this is an amended filing

## Official Form 106Sum

**Summary of Your Assets and Liabilities and Certain Statistical Information**

12/15

Be as complete and accurate as possible. If two married people are filing together, both are equally responsible for supplying correct information. Fill out all of your schedules first; then complete the information on this form. If you are filing amended schedules after you file your original forms, you must fill out a new Summary and check the box at the top of this page.

**Part 1: Summarize Your Assets**

**Your assets**  
Value of what you own

1. *Schedule A/B: Property* (Official Form 106A/B)1a. Copy line 55, Total real estate, from Schedule A/B..... **\$669,259.00**1b. Copy line 62, Total personal property, from Schedule A/B..... **\$789,128.00**1c. Copy line 63, Total of all property on Schedule A/B..... **\$1,458,387.00****Part 2: Summarize Your Liabilities**

**Your liabilities**  
Amount you owe

2. *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 106D)2a. Copy the total you listed in Column A, Amount of claim, at the bottom of the last page of Part 1 of Schedule D..... **\$518,993.49**3. *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 106E/F)3a. Copy the total claims from Part 1 (priority unsecured claims) from line 6e of Schedule E/F..... **\$0.00**3b. Copy the total claims from Part 2 (nonpriority unsecured claims) from line 6j of Schedule E/F..... + **\$479,028.03****Your total liabilities****\$998,021.52****Part 3: Summarize Your Income and Expenses**4. *Schedule I: Your Income* (Official Form 106I)Copy your combined monthly income from line 12 of Schedule I..... **\$11,039.57**5. *Schedule J: Your Expenses* (Official Form 106J)Copy your monthly expenses from line 22c of Schedule J..... **\$9,665.00**



Debtor 1 **Dale Mark Bartlett**Case number (if known) **17-32985****Part 4: Answer These Questions for Administrative and Statistical Records****6. Are you filing for bankruptcy under Chapters 7, 11, or 13?**

- ☐ No. You have nothing to report on this part of the form. Check this box and submit this form to the court with your other schedules.
- ☒ Yes

**7. What kind of debt do you have?**

- ☒ **Your debts are primarily consumer debts.** *Consumer debts* are those "incurred by an individual primarily for a personal, family, or household purpose." 11 U.S.C. § 101(8). Fill out lines 8-9g for statistical purposes. 28 U.S.C. § 159.
- ☐ **Your debts are not primarily consumer debts.** You have nothing to report on this part of the form. Check this box and submit this form to the court with your other schedules.

**8. From the Statement of Your Current Monthly Income:** Copy your total current monthly income from Official Form 122A-1 Line 11; **OR**, Form 122B Line 11; **OR**, Form 122C-1 Line 14.**\$20,436.16****9. Copy the following special categories of claims from Part 4, line 6 of Schedule E/F:****Total claim****From Part 4 on Schedule E/F, copy the following:**

9a. Domestic support obligations. (Copy line 6a.)	<u>\$0.00</u>
9b. Taxes and certain other debts you owe the government. (Copy line 6b.)	<u>\$0.00</u>
9c. Claims for death or personal injury while you were intoxicated. (Copy line 6c.)	<u>\$0.00</u>
9d. Student loans. (Copy line 6f.)	<u>\$0.00</u>
9e. Obligations arising out of a separation agreement or divorce that you did not report as priority claims. (Copy line 6g.)	<u>\$0.00</u>
9f. Debts to pension or profit-sharing plans, and other similar debts. (Copy line 6h.)	<b>+</b> <u>\$0.00</u>
9g. <b>Total.</b> Add lines 9a through 9f.	<b>\$0.00</b>

**Fill in this information to identify your case:**

Debtor 1	<u>Dale</u>	<u>Mark</u>	<u>Bartlett</u>
	First Name	Middle Name	Last Name
Debtor 2 (Spouse, if filing)	_____	_____	_____
	First Name	Middle Name	Last Name
United States Bankruptcy Court for the:	<u>SOUTHERN DISTRICT OF TEXAS</u>		
Case number (if known)	<u>17-32985</u>		

☒ Check if this is an amended filing

Official Form 106Dec

**Declaration About an Individual Debtor's Schedules**

12/15

If two married people are filing together, both are equally responsible for supplying correct information.

You must file this form whenever you file bankruptcy schedules or amended schedules. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$250,000, or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

**Sign Below**

Did you pay or agree to pay someone who is NOT an attorney to help you fill out bankruptcy forms?

☒ No

☐ Yes. Name of person \_\_\_\_\_ Attach *Bankruptcy Petition Preparer's Notice, Declaration, and Signature* (Official Form 119).

Under penalty of perjury, I declare that I have read the summary and schedules filed with this declaration and that they are true and correct.

**X /s/ Dale Mark Bartlett**

Dale Mark Bartlett, Debtor 1

Date 05/25/2017  
MM / DD / YYYY

**X**

Signature of Debtor 2

Date \_\_\_\_\_  
MM / DD / YYYY

**Fill in this information to identify your case:**

Debtor 1	<u>Dale</u>	<u>Mark</u>	<u>Bartlett</u>
	First Name	Middle Name	Last Name
Debtor 2 (Spouse, if filing)			
	First Name	Middle Name	Last Name
United States Bankruptcy Court for the:	<u>SOUTHERN DISTRICT OF TEXAS</u>		
Case number (if known)	<u>17-32985</u>		

☒ Check if this is an amended filing

## Official Form 107

**Statement of Financial Affairs for Individuals Filing for Bankruptcy**

04/16

Be as complete and accurate as possible. If two married people are filing together, both are equally responsible for supplying correct information. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write your name and case number (if known). Answer every question.

**Part 1: Give Details About Your Marital Status and Where You Lived Before****1. What is your current marital status?**

- ☒ Married  
☐ Not married

**2. During the last 3 years, have you lived anywhere other than where you live now?**

- ☒ No  
☐ Yes. List all of the places you lived in the last 3 years. Do not include where you live now.

**3. Within the last 8 years, did you ever live with a spouse or legal equivalent in a community property state or territory?**

(Community property states and territories include Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, and Wisconsin.)

- ☒ No  
☐ Yes. Make sure you fill out *Schedule H: Your Creditors* (Official Form 106H).



Debtor 1 **Dale Mark Bartlett**Case number (if known) **17-32985****Part 3: List Certain Payments You Made Before You Filed for Bankruptcy****6. Are either Debtor 1's or Debtor 2's debts primarily consumer debts?**

- ☒ No. **Neither Debtor 1 nor Debtor 2 has primarily consumer debts.** *Consumer debts* are defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose."

During the 90 days before you filed for bankruptcy, did you pay any creditor a total of \$6,425\* or more?

- ☒ No. Go to line 7.

- ☐ Yes. List below each creditor to whom you paid a total of \$6,425\* or more in one or more payments and the total amount you paid that creditor. Do not include payments for domestic support obligations, such as child support and alimony. Also, do not include payments to an attorney for this bankruptcy case.

\* Subject to adjustment on 4/01/19 and every 3 years after that for cases filed on or after the date of adjustment.

- ☐ Yes. **Debtor 1 or Debtor 2 or both have primarily consumer debts.**

During the 90 days before you filed for bankruptcy, did you pay any creditor a total of \$600 or more?

- ☐ No. Go to line 7.

- ☐ Yes. List below each creditor to whom you paid a total of \$600 or more and the total amount you paid that creditor. Do not include payments for domestic support obligations, such as child support and alimony. Also, do not include payments to an attorney for this bankruptcy case.

**7. Within 1 year before you filed for bankruptcy, did you make a payment on a debt you owed anyone who was an insider?**

*Insiders* include your relatives; any general partners; relatives of any general partners; partnerships of which you are a general partner; corporations of which you are an officer, director, person in control, or owner of 20% or more of their voting securities; and any managing agent, including one for a business you operate as a sole proprietor. 11 U.S.C. § 101. Include payments for domestic support obligations such as child support and alimony.

- ☒ No

- ☐ Yes. List all payments to an insider.

**8. Within 1 year before you filed for bankruptcy, did you make any payments or transfer any property on account of a debt that benefited an insider?**

Include payments on debts guaranteed or cosigned by an insider.

- ☒ No

- ☐ Yes. List all payments that benefited an insider.

Debtor 1 **Dale Mark Bartlett**Case number (if known) **17-32985****Part 4: Identify Legal Actions, Repossessions, and Foreclosures****9. Within 1 year before you filed for bankruptcy, were you a party in any lawsuit, court action, or administrative proceeding?**

List all such matters, including personal injury cases, small claims actions, divorces, collection suits, paternity actions, support or custody modifications, and contract disputes.

- ☐ No  
☒ Yes. Fill in the details.

**Case title**  
**Darland Partners, Ltd vs.**  
**Driving Memories, Inc. and Dale**  
**M. Bartlett**

**Nature of the case**  
**Suit regarding lease**

Case number **1087084**

**Court or agency**  
**County Civil Court At Law Number**  
**Three (3)**  
**201 Caroline, Suite 300**  
 Number Street

**Status of the case**

- ☒ Pending  
☐ On appeal  
☐ Concluded

**Houston TX 77002**  
 City State ZIP Code

**Case title**  
**Merchants Cash and Capital,**  
**LLC d/b/a Bizfi Funding vs.**  
**Driving Memories, Inc. d/b/a Mr.**  
**Transmission #2 and Dale**  
**Bartlett**

**Nature of the case**  
**Contract Dispute**

Case number **651704/2017**

**Court or agency**  
**Supreme Court of the State of New**  
**York County of New York**  
**60 Centre Street**  
 Number Street

**Status of the case**

- ☒ Pending  
☐ On appeal  
☐ Concluded

**New York NY 10007**  
 City State ZIP Code

**10. Within 1 year before you filed for bankruptcy, was any of your property repossessed, foreclosed, garnished, attached, seized, or levied?**

Check all that apply and fill in the details below.

- ☒ No. Go to line 11.  
☐ Yes. Fill in the information below.

**11. Within 90 days before you filed for bankruptcy, did any creditor, including a bank or financial institution, set off any amounts from your accounts or refuse to make a payment because you owed a debt?**

- ☒ No  
☐ Yes. Fill in the details.

**12. Within 1 year before you filed for bankruptcy, was any of your property in the possession of an assignee for the benefit of creditors, a court-appointed receiver, a custodian, or another official?**

- ☒ No  
☐ Yes

Debtor 1 **Dale Mark Bartlett**Case number (if known) **17-32985****Part 5: List Certain Gifts and Contributions****13. Within 2 years before you filed for bankruptcy, did you give any gifts with a total value of more than \$600 per person?**

- ☒ No  
☐ Yes. Fill in the details for each gift.

**14. Within 2 years before you filed for bankruptcy, did you give any gifts or contributions with a total value of more than \$600 to any charity?**

- ☒ No  
☐ Yes. Fill in the details for each gift or contribution.

**Part 6: List Certain Losses****15. Within 1 year before you filed for bankruptcy or since you filed for bankruptcy, did you lose anything because of theft, fire, other disaster, or gambling?**

- ☒ No  
☐ Yes. Fill in the details.

**Part 7: List Certain Payments or Transfers****16. Within 1 year before you filed for bankruptcy, did you or anyone else acting on your behalf pay or transfer any property to anyone you consulted about seeking bankruptcy or preparing a bankruptcy petition?**

Include any attorneys, bankruptcy petition preparers, or credit counseling agencies for services required for your bankruptcy.

- ☐ No  
☒ Yes. Fill in the details.

Description and value of any property transferred			Date payment or transfer was made	Amount of payment
<b>Larry A. Vick</b>				
Person Who Was Paid				
<b>10497 Town &amp; Country Way, Suite 700</b>			<b>March 2017</b>	<b>\$7,500.00</b>
Number Street				
<b>Houston</b>	<b>TX</b>	<b>77024</b>		
City	State	ZIP Code		
Email or website address				
Person Who Made the Payment, if Not You				

Debtor 1 **Dale Mark Bartlett**Case number (if known) **17-32985**

17. Within 1 year before you filed for bankruptcy, did you or anyone else acting on your behalf pay or transfer any property to anyone who promised to help you deal with your creditors or to make payments to your creditors?

Do not include any payment or transfer that you listed on line 16.

- ☒ No  
☐ Yes. Fill in the details.

18. Within 2 years before you filed for bankruptcy, did you sell, trade, or otherwise transfer any property to anyone, other than property transferred in the ordinary course of your business or financial affairs?

Include both outright transfers and transfers made as security (such as granting of a security interest or mortgage on your property). Do not include gifts and transfers that you have already listed on this statement.

- ☐ No  
☒ Yes. Fill in the details.

?	Description and value of any property transferred	Describe any property or payments received or debts paid in exchange	Date transfer was made
Person Who Received Transfer	1999 Dodge Pickup	Sold for \$2,500.00	February 2017

Number Street

City State ZIP Code

Person's relationship to you

19. Within 10 years before you filed for bankruptcy, did you transfer any property to a self-settled trust or similar device of which you are a beneficiary? (These are often called asset-protection devices.)

- ☒ No  
☐ Yes. Fill in the details.

## Part 8: List Certain Financial Accounts, Instruments, Safe Deposit Boxes, and Storage Units

20. Within 1 year before you filed for bankruptcy, were any financial accounts or instruments held in your name, or for your benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts; certificates of deposit; shares in banks, credit unions, brokerage houses, pension funds, cooperatives, associations, and other financial institutions.

- ☒ No  
☐ Yes. Fill in the details.

21. Do you now have, or did you have within 1 year before you filed for bankruptcy, any safe deposit box or other depository for securities, cash, or other valuables?

- ☒ No  
☐ Yes. Fill in the details.



Debtor 1 **Dale Mark Bartlett**Case number (if known) **17-32985****22. Have you stored property in a storage unit or place other than your home within 1 year before you filed for bankruptcy?**

- ☐ No  
☒ Yes. Fill in the details.

Who else has or had access to it?

Describe the contents

Do you still have it?

**Storage**

Name of Storage Facility

Name

**Misc. household furniture**

- ☐ No  
☒ Yes

Number Street

Number Street

**OK**

City State ZIP Code

City State ZIP Code

**Part 9: Identify Property You Hold or Control for Someone Else****23. Do you hold or control any property that someone else owns? Include any property you borrowed from, are storing for, or hold in trust for someone.**

- ☒ No  
☐ Yes. Fill in the details.

**Part 10: Give Details About Environmental Information**

For the purpose of Part 10, the following definitions apply:

- **Environmental law** means any federal, state, or local statute or regulation concerning pollution, contamination, releases of hazardous or toxic substance, wastes, or material into the air, land, soil, surface water, groundwater, or other medium, including statutes or regulations controlling the cleanup of these substances, wastes, or material.
- **Site** means any location, facility, or property as defined under any environmental law, whether you now own, operate, or utilize it or used to own, operate, or utilize it, including disposal sites.
- **Hazardous material** means anything an environmental law defines as a hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, contaminant, or similar item.

Report all notices, releases, and proceedings that you know about, regardless of when they occurred.

**24. Has any governmental unit notified you that you may be liable or potentially liable under or in violation of an environmental law?**

- ☒ No  
☐ Yes. Fill in the details.

**25. Have you notified any governmental unit of any release of hazardous material?**

- ☒ No  
☐ Yes. Fill in the details.

Debtor 1 **Dale Mark Bartlett**Case number (if known) **17-32985**

26. Have you been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.

- ☒ No  
☐ Yes. Fill in the details.

### Part 11: Give Details About Your Business or Connections to Any Business

27. Within 4 years before you filed for bankruptcy, did you own a business or have any of the following connections to any business?

- ☐ A sole proprietor or self-employed in a trade, profession, or other activity, either full-time or part-time  
☐ A member of a limited liability company (LLC) or limited liability partnership (LLP)  
☐ A partner in a partnership  
☐ An officer, director, or managing executive of a corporation  
☒ An owner of at least 5% of the voting or equity securities of a corporation

- ☐ No. None of the above applies. Go to Part 12.  
☒ Yes. Check all that apply above and fill in the details below for each business.

#### Driving Memories, Inc.

Business Name

**16548 Stuebner Airline Road**

Number Street

**Spring**

City

**TX 77379**

State ZIP Code

Describe the nature of the business  
**Transmission shop**

Name of accountant or bookkeeper  
**None**

Employer Identification number  
 Do not include Social Security number or ITIN.

EIN: 8 1 - 2 5 2 7 7 8 0

Dates business existed

From 12/15/15 To current

#### DJD Enterprises, Inc.

Business Name

**20702 Feron Lane**

Number Street

Describe the nature of the business  
**Transmission shop**

Name of accountant or bookkeeper  
**None**

Employer Identification number  
 Do not include Social Security number or ITIN.

EIN: 4 7 - 5 6 6 4 5 9 1

Dates business existed

From April 2016 To July 2016**Cypress**

City

**TX 77433**

State ZIP Code

28. Within 2 years before you filed for bankruptcy, did you give a financial statement to anyone about your business? Include all financial institutions, creditors, or other parties.

- ☒ No  
☐ Yes. Fill in the details below.

Debtor 1 Dale Mark BartlettCase number (if known) 17-32985**Part 12: Sign Below**

I have read the answers on this *Statement of Financial Affairs* and any attachments, and I declare under penalty of perjury that answers are true and correct. I understand that making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$250,000, or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

**X** /s/ Dale Mark Bartlett

Dale Mark Bartlett, Debtor 1

**X** \_\_\_\_\_

Signature of Debtor 2

Date 05/25/2017

Date \_\_\_\_\_

Did you attach additional pages to *Your Statement of Financial Affairs for Individuals Filing for Bankruptcy* (Official Form 107)?

- ☒ No  
☐ Yes

Did you pay or agree to pay someone who is not an attorney to help you fill out bankruptcy forms?

- ☒ No  
☐ Yes. Name of person \_\_\_\_\_

Attach the *Bankruptcy Petition Preparer's Notice, Declaration, and Signature* (Official Form 119).

**Fill in this information to identify your case:**

Debtor 1	<u>Dale</u>	<u>Mark</u>	<u>Bartlett</u>
	First Name	Middle Name	Last Name
Debtor 2 (Spouse, if filing)	_____	_____	_____
	First Name	Middle Name	Last Name
United States Bankruptcy Court for the:	<u>SOUTHERN DISTRICT OF TEXAS</u>		
Case number (if known)	<u>17-32985</u>		

☒ Check if this is an amended filing

## Official Form 122B

**Chapter 11 Statement of Your Current Monthly Income**

12/15

You must file this form if you are an individual and are filing for bankruptcy under Chapter 11. If more space is needed, attach a separate sheet to this form. Include the line number to which the additional information applies. On the top of any additional pages, write your name and case number (if known).

**Part 1: Calculate Your Average Monthly Income****1. What is your marital and filing status?** Check one only.

- ☐ **Not married.** Fill out Column A, lines 2-11.
- ☐ **Married and your spouse is filing with you.** Fill out both Columns A and B, lines 2-11.
- ☒ **Married and your spouse is NOT filing with you.** Fill out Column A, lines 2-11.

**Fill in the average monthly income that you received from all sources, derived during the 6 full months before you file this bankruptcy case.** 11 U.S.C. § 101(10A). For example, if you are filing on September 15, the 6-month period would be March 1 through August 31. If the amount of your monthly income varied during the 6 months, add the income for all 6 months and divide the total by 6. Fill in the result. Do not include any income amount more than once. For example, if both spouses own the same rental property, put the income from that property in one column only. If you have nothing to report for any line, write \$0 in the space.

	<b>Column A Debtor 1</b>	<b>Column B Debtor 2</b>
<b>2. Your gross wages, salary, tips, bonuses, overtime, and commissions</b> (before all payroll deductions).	<u>\$20,436.16</u>	_____
<b>3. Alimony and maintenance payments.</b> Do not include payments from a spouse if Column B is filled in.	<u>\$0.00</u>	_____
<b>4. All amounts from any source which are regularly paid for household expenses of you or your dependents, including child support.</b> Include regular contributions from an unmarried partner, members of your household, your dependents, parents, and roommates. Include regular contributions from a spouse only if Column B is not filled in. Do not include payments you listed on line 3.	<u>\$0.00</u>	_____
<b>5. Net income from operating a business, profession, or farm</b>		
	<b>Debtor 1</b>	<b>Debtor 2</b>
Gross receipts (before all deductions)	<u>\$0.00</u>	_____
Ordinary and necessary operating expenses	<u>\$0.00</u>	_____
Net monthly income from a business, profession, or farm	<u>\$0.00</u>	_____
		<b>Copy here →</b> <u>\$0.00</u>

